



September 19, 2023

Via FedEx

Bureau of Ocean Energy Management,
Regulation and Enforcement
MS 5421
1201 Elmwood Park Blvd.
New Orleans, LA 70123-2394
Attn: Adjudication

Re: Kosmos Energy Gulf of Mexico Operations, LLC (Release of Mortgages)

Dear Sir or Madam:

In connection with the above-referenced matter, enclosed for filing is one (1) original Release of Mortgages as filed in Alabama, Louisiana, Mississippi and Texas as more particularly described below:

Category: 2 – Release of Mortgages and Liens

Name of Document: Release of Mortgages

Mortgagor: Kosmos Energy Gulf of Mexico Operations, LLC

Mortgagee: CLMG Corp.

Lease Nos.: See attached Schedule for 53 Leases

Please file the document as Non-Required Category 2 documents and return an acknowledgment stamped copy to me in the provided envelope.

Also enclosed are confirmations of the online payments at Pay.gov in the amount of \$1,802.00. If you have any questions, please do not hesitate to call me at (214) 661-7347.

Sincerely,



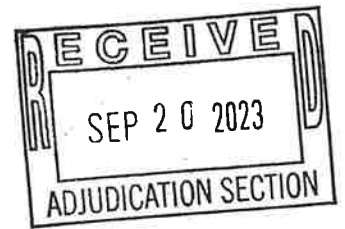
Shannon Spainhour
Paralegal

Enclosures

ANNEX A
"LEASES"

OCS-G 02439
OCS-G 08483
OCS-G 15161
OCS-G 18292
OCS-G 21176
OCS-G 22868
OCS-G 22873
OCS-G 22877
OCS-G 24059
OCS-G 24060
OCS-G 24064
OCS-G 24102
OCS-G 24107
OCS-G 25673
OCS-G 26664
OCS-G 33242
OCS-G 34435
OCS-G 34438
OCS-G 34441
OCS-G 34891
OCS-G 34892
OCS-G 35320
OCS-G 35326
OCS-G 35349
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OCS-G 36355
OCS-G 36392
OCS-G 36394
OCS-G 36438

OCS-G 36471
OCS-G 36574
OCS-G 36575
OCS-G 36657
OCS-G 36658
OCS-G 36693
OCS-G 36694
OCS-G 36794
OCS-G 36801
OCS-G 36844
OCS-G 37011
OCS-G 37015



RELEASE OF MORTGAGES

This Release of Mortgages (this "Release"), effective as of September 15, 2023, is by CLMG Corp., a Texas corporation, in its capacity as Term Loan Collateral Agent ("Mortgagee" or "Beneficiary") under the instruments described in Exhibit A attached hereto executed by Kosmos Energy Gulf of Mexico Operations, LLC, a Delaware limited liability company ("Mortgagor" or "Grantor"), in favor of Mortgagee (collectively, as amended, the "Mortgages").

WITNESSETH:

WHEREAS, Mortgagor entered into that certain Senior Secured Term Loan Credit Agreement dated as of September 30, 2020 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among the Mortgagor, as a co-borrower and the borrower representative, Kosmos Energy GOM Holdings, LLC, a Delaware limited liability company, as a co-borrower, Kosmos Energy Ltd., a Delaware corporation, and other affiliates of the Mortgagor, as guarantors, Mortgagee, as term loan collateral agent and administrative agent, and the lenders from time to time party thereto;

WHEREAS, Mortgagee is the current beneficiary and holder of the Mortgages;

WHEREAS, Mortgagor has requested that Mortgagee release the Mortgages and all liens, security interests and other rights created thereby; and

WHEREAS, pursuant to the terms of the Mortgages and the documents evidencing the indebtedness secured by the Mortgages, Mortgagee has full authority to release the Mortgages without necessity of joinder of the Trustee (as applicable) under the Mortgages or any other party.

NOW, THEREFORE, in consideration of the payment of \$1.00 and other good and valuable consideration, the receipt of which is hereby acknowledged, the Mortgagee hereby forever releases, discharges, terminates and quitclaims the Mortgages and all liens, security interests, assignments, interests and other rights evidenced by such Mortgages.

[Signature Page Follows]

EXECUTED this 14th day of September, 2023, to be effective as of the date first written above.

BENEFICIARY:

CLMG CORP.,
a Texas corporation

CD By: 
Name: James Erwin
Title: President

STATE OF TEXAS §
 §
COUNTY OF COLLIN §

I, the undersigned Notary Public in and for said County, in said State, hereby certify that James Erwin, who is the President of CLMG Corp., a Texas corporation, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day, that being informed of the contents of the instrument, he, as such President and with full authority, executed the same voluntarily as his free act and deed for and as the act of said corporation.

Given under my hand and official seal, this 14th day of September, 2023.


NOTARY PUBLIC

My Commission Expires: 03/19/2024

Seal:



Exhibit A

MORTGAGES

1. Mortgage, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement dated as of September 30, 2020 by and between Kosmos Energy Gulf of Mexico Operations, LLC, as Mortgagor and CLMG Corp., as Mortgagee, filed as follows:

JURISDICTION	FILING INFORMATION	FILE DATE
Baldwin County, AL	1860568	9/30/2020
Mobile County, AL	2020060071	9/30/2020
BOEM	OCS-G 21176; OCS-G 22868; OCS-G 22873; OCS-G 22877; OCS-G 24059; OCS-G 24060; OCS-G 24064; OCS-G 34435; OCS-G 34438; OCS-G 34441; OCS-G 34891; OCS-G 34892; OCS-G 35320; OCS-G 35326; OCS-G 35349; OCS-G 35632; OCS-G 35821; OCS-G 36135; OCS-G 36146; OCS-G 36283; OCS-G 36392; OCS-G 36394 and OCS-G 36794	10/1/2020

As amended by that certain First Amendment to Mortgage, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement dated as of October 23, 2020 by and between Kosmos Energy Gulf of Mexico Operations, LLC, as Mortgagor and CLMG Corp., as Mortgagee, filed as follows:

JURISDICTION	FILING INFORMATION	FILE DATE
Baldwin County, AL	1871662	11/18/2020
Mobile County, AL	2020070826	11/18/2020

As amended and restated by that certain Amended and Restated Mortgage, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement dated as of August 23, 2022 by and between Kosmos Energy Gulf of Mexico Operations, LLC, as Mortgagor and CLMG Corp., as Mortgagee, filed as follows:

JURISDICTION	FILING INFORMATION	FILE DATE
Baldwin County, AL	2020703	8/30/2022
Mobile County, AL	2022056760	8/29/2022
BOEM	Leases on Annex A attached	10/5/2022

2. Act of Mortgage, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement dated as of September 30, 2020 by and between Kosmos Energy Gulf of Mexico Operations, LLC, as Mortgagor and CLMG Corp., as Mortgagee, filed as follows:

JURISDICTION	FILING INFORMATION	FILE DATE
Plaquemines Parish, LA	2020-00003965 Bk: 778/Pg: 124	9/30/2020
Terrebonne Parish, LA	1611718 Bk: 3185, Page 419	9/30/2020
Vermilion Parish, LA	MO-2020006870	9/30/2020
Cameron Parish, LA	348136	9/30/2020
BOEM	Leases on Annex A attached	10/1/2020

As amended by that certain First Amendment to Act of Mortgage, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement dated as of October 23, 2020 by and between Kosmos Energy Gulf of Mexico Operations, LLC, as Mortgagor and CLMG Corp., as Mortgagee, filed as follows:

JURISDICTION	FILING INFORMATION	FILE DATE
Plaquemines Parish, LA	2020-00004889 Bk: 782/Pg: 259	11/18/2020
Terrebonne Parish, LA	1615177 Bk: 3200/Pg: 261	11/25/2020
Vermilion Parish, LA	MO-2020008197	11/18/2020
Cameron Parish, LA	348384	11/30/2020

As amended and restated by that certain Amended and Restated Mortgage, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement dated as of August 23, 2022 by and between Kosmos Energy Gulf of Mexico Operations, LLC, as Mortgagor and CLMG Corp., as Mortgagee, filed as follows:

JURISDICTION	FILING INFORMATION	FILE DATE
Plaquemines Parish, LA	2022-00003379 Bk: 819/Pg: 363	8/24/2022
Terrebonne Parish, LA	1657577 Bk: 3369/Pg: 201	8/29/2022

JURISDICTION	FILING INFORMATION	FILE DATE
Vermilion Parish, LA	MO-2022007189	8/24/2022
Cameron Parish, LA	352846	8/29/2022
BOEM	Leases on Annex A attached	10/5/2022

As amended by that certain First Amendment to Amended and Restated Act of Mortgage, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement dated as of October 27, 2022 by and between Kosmos Energy Gulf of Mexico Operations, LLC, as Mortgagor and CLMG Corp., as Mortgagee, filed as follows:

JURISDICTION	FILING INFORMATION	FILE DATE
Vermilion Parish, LA	Document No. 2022009301	November 17, 2022

3. Deed of Trust, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement dated as of September 30, 2020 by and between Kosmos Energy Gulf of Mexico Operations, LLC, as Mortgagor and CLMG Corp., as Mortgagee, filed as follows:

JURISDICTION	FILING INFORMATION	FILE DATE
Harrison County, MS (1 st District)	2020-10016-T-J1	10/1/2020
Harrison County, MS (2 nd District)	2020-3499-T-J2	10/1/2020
Jackson County, MS	202021416 Bk: 28/Pg: 33	9/30/2020
BOEM	OCS-G 08483; 24102; 24107 and 36142	10/1/2020

As amended and restated by that certain Amended and Restated Deed of Trust, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement dated as of August 23, 2022 by and between Kosmos Energy Gulf of Mexico Operations, LLC, as Mortgagor and CLMG Corp., as Mortgagee, filed as follows:

JURISDICTION	FILING INFORMATION	FILE DATE
Harrison County, MS (1 st District)	2022-0021315-T-J1	8/24/2022
Harrison County, MS (2 nd District)	2022-0006699-T-J2	8/24/2022
Jackson County, MS	202219338 Bk: 31/Pg: 65	8/24/2022

JURISDICTION	FILING INFORMATION	FILE DATE
BOEM	Leases on Annex A attached	10/5/2022

4. Deed of Trust, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement dated as of September 30, 2020 by and between Kosmos Energy Gulf of Mexico Operations, LLC, as Mortgagor and CLMG Corp., as Mortgagee, filed as follows:

JURISDICTION	FILING INFORMATION	FILE DATE
Brazoria County, TX	2020066015	11/6/2020
Matagorda County, TX	6697	11/6/2020
BOEM	OCS-G 19027	10/1/2020

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OCS-G 08483	OCS-G 36574
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