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ADJUDICATION SECTION
AUG 12 2025

August 12, 2025

United States Department of the Interior
Bureau of Ocean Energy Management
Gulf of Mexico OCS Region
1201 Elmwood Park Boulevard
New Orleans, LA 70123-2394
Attn: Adjudication Section

RE: Non-Required Filing
Assignment, Conveyance and Bill of Sale

Ladies and Gentlemen:

Please find enclosed one (1) copy of that certain Assignment, Conveyance and Bill of Sale executed by and between Offshore Petroleum Limited Partnership as Assignor and Apache Corporation as Assignee (the "Assignment").

We submit the Assignment to the Bureau of Ocean Energy Management for 'filing purposes only' and kindly request that it be filed in the records maintained for each of the five (5) leases listed below under the document type described as Category 7 – Contracts, Agreements, and Conveyances.

OCS-G07780	OCS-G12981	OCS-G05954
OCS-G05646	OCS-G05953	

Also enclosed is a pay.gov receipt in the amount of \$190.00 for the applicable filing fees.

Please do not hesitate to contact me at (713) 296-6326 or Maegen.Abraham@apachecorp.com should you have any questions regarding this transmittal.

Sincerely,

APACHE CORPORATION

MAEGEN ABRAHAM

direct: (713) 296-6326 | mobile (832) 247-1596

ASSIGNMENT, CONVEYANCE AND BILL OF SALE

This Assignment, Conveyance and Bill of Sale ("**Assignment**") is effective for all purposes as of 7:00 am Central time on May 1, 2025 ("**Effective Time**"), by Offshore Petroleum Limited Partnership, a Delaware limited partnership ("**Assignor**"), and Apache Corporation, a Delaware corporation ("**Assignee**") whose address is 2000 West Sam Houston Parkway South, Suite 200, Houston, Texas 77042. Assignor and Assignee are hereinafter referred to individually as "**Party**" and collectively as "**Parties**".

Assignor, for valuable considerations, the receipt and sufficiency of which are hereby acknowledged, does by these presents GRANT, DEED, BARGAIN, SELL, CONVEY, ASSIGN, TRANSFER, SET OVER and DELIVER unto Assignee, all of Assignor's rights, title, and interests in and to the following assets and properties (such properties, the "**Assets**");

(a) The oil, gas, other Hydrocarbon and mineral leases, subleases, royalties, overriding royalties, production payments, net profits interests, carried interests, reversionary interests and all other interests of any kind or character in Hydrocarbons in place and the leasehold estates created thereby, described in Exhibit A-1 (collectively, the "**Leases**"), together with all other mineral interests of every nature related to the lands covered by the Leases or lands pooled or unitized therewith ("**Lands**") and all corresponding interests in and to all the property and rights incident thereto of any nature that arise by law or otherwise, including all rights in any pooled or unitized acreage by virtue of the Leases having been pooled into such pools or units, all production from the pool or unit allocated to any such Lands; and all interests in any wells within the pool or unit associated with the Lands; and all reversionary interests, convertible interests, and net profits interests applicable to the Leases or Lands (together with the Lands, collectively, the "**Lease Related Interests**");

(b) All producing, non-producing, shut in, permanently or temporarily plugged and abandoned oil, gas, disposal or other wells located on the Leases, the Units, Easements or any Lands or lands pooled or unitized therewith, including the wellbores described in Exhibit A-2 ("**Wells**");

(c) All platforms, facilities, processing systems, buildings, compressors, meters, tanks, machinery, tools, personal property, equipment (including spars, trees, PLETs, jumpers, flowlines, risers, umbilicals, control assemblies, and production handling equipment), fixtures, improvements and other real, immovable, personal, movable and mixed property that is located on or appurtenant to the Leases, the Lands, Easements or Wells and primarily used in connection with the Wells and the operation of the Leases, and such flowlines or gathering lines which are primarily dedicated to Lease operations (the "**Facilities**");

(d) All units arising on account of any of the Leases having been pooled or unitized into such units, including those described on Exhibit A-3 ("**Units**");

(e) All easements, rights-of-way, right-of-use easements, licenses, servitudes, authorizations, permits, and other rights to use the surface or the seabed appurtenant to,

and used or held for use in connection with, any or all of the properties, rights, titles, and interests described in clauses (a) through (d) (the “**Easements**”);

(f) All contracts, agreements, and instruments to the extent applicable or relating to or burdening the properties, rights, titles, and interests described in clauses (a) through (e) above, including participation agreements, exploration agreements, farmout and farmin agreements, operating agreements, production dedications, crude oil, condensate, and natural gas purchase and sale gathering, transportation and marketing agreements, unitization, pooling, and communitization agreements, declarations and orders, area of mutual interest agreements, hydrocarbon storage agreements, acreage contribution agreements, balancing agreements, processing agreements, facilities or equipment leases, letters of objection, production handling agreements, saltwater disposal agreements, and (to the extent transferable by Assignor without any expense to Assignor not advanced or reimbursed by Assignee, and not subject to material restrictions on transfer under third party agreements) all other written contracts, contractual rights, interests and other written agreements covering or affecting any or all of the Leases, Lands, Easements, Wells, Facilities or any properties, rights, titles, and interests described in clauses (a) through (e) above or the operations thereof and all rights to claims thereunder arising or attributable to periods on or after the Effective Time (the “**Contracts**”);

(g) All Hydrocarbons produced on or after the Effective Time, attributable to Assignor’s interests in the properties, rights, titles, and interests described in clauses (a), (b) and (d) above, that is conveyed by Assignor to Assignee pursuant to this Assignment, including to the extent attributable to Hydrocarbons stored in tanks and pipeline linefill as of the Effective Time (the “**Production**”);

(h) All environmental and other governmental (whether federal, state or local) permits, licenses, orders, authorizations, franchises and related instruments or rights relating to the ownership, operation or use of the properties, rights, titles, and interests described in clauses (a) through (g) above (the “**Permits**”);

(i) All files, records, maps, information and data of Assignor or any Affiliate of Assignor, whether written or electronically stored, pertaining to (i) land and title records (including lease files, land files, title opinions and title curative documents), (ii) well files, well information, well data bases, production records, monthly platform product and/or producer imbalance statements, division order files, abstracts, and (iii) contract files, financial accounting records, operational records, technical records, production and processing records, in any Assignor’s control or possession, in each case, to the extent concerning the properties, rights, titles, and interests described in clauses (a) through (h) above and (j) through (k) below (the “**Records**”);

(j) All Imbalances; and

(k) Suspense funds relating to the properties, rights, titles, and interests described in clauses (a) through (g) above, regardless of whether they related to periods before, on, or after the Effective Time.

TO HAVE AND TO HOLD all of the Assets, together with all rights, titles, interests, estates, remedies, powers, and privileges, thereunto appertaining unto Assignee and its successors, legal representatives and assigns forever, subject to the terms of this Assignment.

Assignee hereby assumes and agrees to pay, perform, fulfill, and discharge all (i) obligations and responsibilities relating to the Assets arising from and after the Effective Time and (ii) all obligations and responsibilities to plug, abandon, decommission, and conduct site clearance activities on and of the Assets, regardless of whether such obligations and responsibilities arise or accrue prior to, on, or after the Effective Time (such obligations and responsibilities described in (i) and (ii) being "Assumed Obligations"). Assignee further agrees to indemnify, defend and hold harmless Assignor and the other Assignor Indemnified Parties from and against any and all losses, liabilities, costs, and expenses actually incurred or suffered by the Assignor Indemnified Parties as a result of, relating to or arising out of the Assumed Obligations.

ASSIGNOR EXPRESSLY DISCLAIMS AND NEGATES, AND ASSIGNEE HEREBY WAIVES ANY LIABILITY OR RESPONSIBILITY OF ASSIGNOR FOR, ALL REPRESENTATIONS, WARRANTIES, OR COVENANTS RELATED TO TITLE OR THE ENVIRONMENTAL OR PHYSICAL CONDITION OF THE ASSETS OF ANY KIND OR NATURE, EITHER EXPRESS, IMPLIED, OR STATUTORY.

THE ASSETS ARE BEING CONVEYED AND ASSIGNED TO AND ACCEPTED BY ASSIGNEE IN THEIR "AS IS, WHERE IS" CONDITION AND STATE OF REPAIR, AND WITH ALL FAULTS AND DEFECTS, WITHOUT ANY REPRESENTATION, WARRANTY OR COVENANT OF ANY KIND OR NATURE, EXPRESS, IMPLIED OR STATUTORY, INCLUDING, BUT NOT LIMITED TO, WARRANTIES OF MARKETABILITY, QUALITY, CONDITION, CONFORMITY TO MODELS OR SAMPLES, MERCHANTABILITY AND/OR FITNESS FOR A PARTICULAR PURPOSE, ALL OF WHICH ARE EXPRESSLY DISCLAIMED AND NEGATED BY ASSIGNOR AND WAIVED BY ASSIGNEE. ASSIGNEE RECOGNIZES THAT THE ASSETS HAVE BEEN USED FOR OIL AND GAS DRILLING, PRODUCTION, GATHERING, PIPELINE, TRANSPORTATION, STORAGE, AND RELATED OPERATIONS. PHYSICAL CHANGES IN THE ASSETS AND IN THE LANDS INCLUDED THEREIN MAY HAVE OCCURRED AS A RESULT OF ASSIGNOR'S AND ITS RESPECTIVE PREDECESSORS' PRIOR USES. ASSIGNEE HAS INSPECTED PRIOR TO THE EXECUTION DATE HEREOF (OR HAS WAIVED ITS RIGHT TO INSPECT PRIOR TO THE EXECUTION DATE HEREOF) THE LEASES AND THE ASSOCIATED PREMISES INCLUDED IN THE ASSETS AND HAS SATISFIED ITSELF AS TO THEIR PHYSICAL AND ENVIRONMENTAL CONDITION, BOTH SURFACE AND SUBSURFACE, AND ASSIGNEE HEREBY ACCEPTS ALL OF THE SAME IN THEIR "AS IS, WHERE IS" CONDITION AND STATE OF REPAIR, AND WITH ALL FAULTS AND DEFECTS, INCLUDING, BUT NOT LIMITED TO, THE PRESENCE OF NORM AND MAN-MADE MATERIAL FIBERS.

ASSIGNOR EXPRESSLY DISCLAIMS AND NEGATES, AND ASSIGNEE HEREBY WAIVES, ANY LIABILITY OR RESPONSIBILITY FOR, (A) ALL REPRESENTATIONS AND WARRANTIES RELATING TO THE ASSETS, EXPRESS OR IMPLIED, AT LAW OR IN EQUITY AND (B) ANY STATEMENT OR INFORMATION ORALLY OR IN WRITING MADE OR COMMUNICATED TO ASSIGNEE OR ANY OF ITS REPRESENTATIVES, INCLUDING BUT NOT LIMITED TO, (1) ANY STATEMENT OR INFORMATION ORALLY OR IN WRITING MADE OR COMMUNICATED TO ASSIGNEE OR ANY OF ITS REPRESENTATIVES BY ANY REPRESENTATIVE OF ASSIGNOR OR ANY OF ITS AFFILIATES, (2) AS TO THE ACCURACY, MATERIALITY OR COMPLETENESS OF ANY DATA OR RECORDS MADE AVAILABLE TO ASSIGNEE WITH RESPECT TO THE ASSETS, OR (3) CONCERNING THE QUALITY OR QUANTITY OF HYDROCARBON RESERVES, IF ANY, ATTRIBUTABLE TO THE ASSETS, OR THE ABILITY OF THE ASSETS TO PRODUCE HYDROCARBONS, OR THE PRODUCT PRICES WHICH ASSIGNEE IS OR WILL BE ENTITLED TO RECEIVE FROM THE SALE OF ANY SUCH HYDROCARBONS.

This Assignment shall be binding upon and inure to the benefit of the Parties and their respective heirs, assigns, successors and transferees.

This Assignment is made with full substitution and subrogation of Assignee in and to all covenants and warranties by others to Assignor and its Affiliates heretofore given or made in respect of the Assets or any part thereof.

This Assignment shall be governed and construed in accordance with the Laws of the State of Texas, without regard to the Laws that might be applicable under conflicts of laws principles.

Each Party consents to personal jurisdiction in any action brought in the United States federal and state courts located in the State of Texas with respect to any dispute, claim or controversy arising out of or in relation to or in connection with this Assignment, and each of the Parties hereto agrees that any action with respect to any such dispute, controversy, or claim will be determined exclusively in a state or federal district court located in Harris County, Texas. EACH PARTY HEREBY IRREVOCABLY WAIVES, TO THE FULLEST EXTENT PERMITTED BY LAW, ANY OBJECTION WHICH THEY MAY NOW OR HEREAFTER HAVE TO THE VENUE OF ANY SUCH DISPUTE ARISING OUT OF THIS ASSIGNMENT BROUGHT IN SUCH COURT OR ANY DEFENSE OF INCONVENIENT FORUM FOR THE MAINTENANCE OF SUCH DISPUTE.

EACH OF THE PARTIES AND THEIR RESPECTIVE SUCCESSORS AND ASSIGNS HEREBY IRREVOCABLY WAIVES ALL RIGHT TO TRIAL BY JURY IN ANY ACTION, PROCEEDING OR COUNTERCLAIM (WHETHER BASED ON CONTRACT, TORT OR OTHERWISE) ARISING OUT OF OR RELATING TO THIS ASSIGNMENT, THE TRANSACTIONS CONTEMPLATED HEREBY OR THE ACTIONS OF ANY OTHER PARTY IN THE NEGOTIATION, ADMINISTRATION, PERFORMANCE AND ENFORCEMENT THEREOF.

ASSIGNEE EXPRESSLY WAIVES THE WARRANTY OF FITNESS FOR INTENDED PURPOSES OR GUARANTEE AGAINST HIDDEN OR LATENT REDHIBITORY VICES UNDER LOUISIANA LAW, INCLUDING LOUISIANA CIVIL CODE ARTICLES 2520 THROUGH 2548, AND THE WARRANTY IMPOSED BY LOUISIANA CIVIL CODE ARTICLE 2475; WAIVES ALL RIGHTS IN REDHIBITION PURSUANT TO LOUISIANA CIVIL CODE ARTICLES 2520, ET SEQ.; OR FOR RESTITUTION OR OTHER DIMINUTION OF THE CONSIDERATION GIVEN IN RESPECT OF THIS ASSIGNMENT; ACKNOWLEDGES THAT THIS EXPRESS WAIVER SHALL BE CONSIDERED A MATERIAL AND INTEGRAL PART OF THIS SALE AND THE CONSIDERATION THEREOF; AND ACKNOWLEDGES THAT THIS WAIVER HAS BEEN BROUGHT TO THE ATTENTION OF ASSIGNEE AND EXPLAINED IN DETAIL AND THAT ASSIGNEE HAS VOLUNTARILY AND KNOWINGLY CONSENTED TO THIS WAIVER.

TO THE EXTENT APPLICABLE TO THE ASSETS OR ANY PORTION THEREOF, ASSIGNEE HEREBY WAIVES THE PROVISIONS OF THE LOUISIANA UNFAIR TRADE PRACTICES AND CONSUMER PROTECTION LAW (LA. R.S. 51:1402, ET SEQ.). ASSIGNEE WARRANTS AND REPRESENTS THAT IT: (i) IS EXPERIENCED AND KNOWLEDGEABLE WITH RESPECT TO THE OIL AND GAS INDUSTRY GENERALLY AND WITH TRANSACTIONS OF THIS TYPE SPECIFICALLY; (ii) POSSESSES AMPLE KNOWLEDGE, EXPERIENCE AND EXPERTISE TO EVALUATE INDEPENDENTLY THE MERITS AND RISKS OF THE TRANSACTIONS HEREIN CONTEMPLATED; AND (iii) IS NOT IN A SIGNIFICANTLY DISPARATE BARGAINING POSITION.

All Exhibits attached hereto are hereby made part hereof and incorporated herein by this reference. References in such Exhibits to instruments on file in the public records are notice of such instruments for all purposes. Unless provided otherwise, all recording references in such exhibits are to the appropriate records of the BOEM or the counties and parishes in which the Assets are located or adjacent to the Assets.

Certain of the Assets conveyed by this Assignment may require approval to transfer by a Governmental Authority, and as such may require separate assignment instruments made on officially approved forms, or forms acceptable to such Governmental Authority, (including any assignments of record title, operating rights and/or rights of ways filed with the BOEM or BSEE) and in sufficient multiple originals to satisfy applicable statutory and regulatory requirements. Assignor's interests conveyed by such separate assignments are the same, and not in addition to, Assignor's interests conveyed in this Assignment.

Each Party covenants and agrees to execute and deliver to the other Party all such additional reasonable instruments and other documents and will do all such other reasonable acts and things as may be necessary to more fully assure to Assignee or its successors or assigns, all of the respective properties, rights and interests herein and hereby granted or intended to be granted, including, without limitation, executing separate assignments of individual oil, gas and mineral leases or interests therein, which are included in the Assets and which are necessary to facilitate the recognition of Assignee's ownership of the Assets.

This Assignment may be executed in any number of counterparts and each of such counterparts shall for all purposes be deemed to be an original, and all such counterparts shall together constitute but one and the same Assignment.

[Remainder of Page Intentionally Left Blank – Signature Page to Follow]

IN WITNESS WHEREOF, the parties hereto have caused this Assignment to be duly executed on the date set above but effective for all purposes as of the Effective Time.

WITNESSES:

Maegen Abraham
Maegen Abraham

PRINT NAME

Christina Linscomb
Christina Linscomb

PRINT NAME

ASSIGNORS:

OFFSHORE PETROLEUM LIMITED
PARTNERSHIP

By: Apache Corporation
Its General Partner

By: Timothy R. Custer
Name: Timothy R. Custer
Title: Senior Vice President

ACKNOWLEDGMENT

STATE OF TEXAS §
 §
COUNTY OF HARRIS §

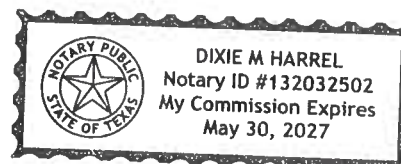
BE IT KNOWN, that on this 21 day of May 2025, before me, the undersigned authority, personally came and appeared Timothy R. Custer, to me personally known, who, being by me duly sworn, did say that he is the Senior Vice President of Apache Corporation, a Delaware corporation, and that the foregoing instrument was signed on behalf of said corporation acting as the General Partner of Offshore Petroleum Limited Partnership, a Delaware limited partnership, and the said Timothy R. Custer acknowledged said instrument to be the free act and deed of said limited partnership.

Dixie M. Harrel

NOTARY PUBLIC in and for the aforesaid
County and State

Name: Dixie M. Harrel

Commission Expires: 05/30/2027



Signature Page to Assignment, Conveyance and Bill of Sale

WITNESSES:

Maegen Abraham
Maegen Abraham

PRINT NAME

Christina Linscomb
Christina Linscomb

PRINT NAME

ASSIGNEE:

APACHE CORPORATION

By:

Name: Timothy R. Custer

Title: Senior Vice President

ACKNOWLEDGMENT

STATE OF TEXAS

§

§

COUNTY OF HARRIS

§

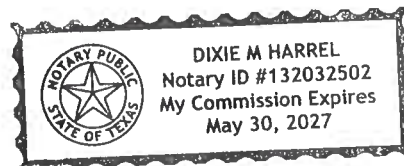
BE IT KNOWN, that on this 21 day of May 2025, before me, the undersigned authority, personally came and appeared Timothy R. Custer, to me personally known, who, being by me duly sworn, did say that he is the Senior Vice President of Apache Corporation, a Delaware corporation, and that the foregoing instrument was signed on behalf of said corporation and the said Timothy R. Custer acknowledged said instrument to be the free act and deed of said corporation.

Dixie M. Harrel

NOTARY PUBLIC in and for the aforesaid
County and State

Name: Dixie M. Harrel

Commission Expires: 05/30/2027



ATTACHMENT I
TO
ASSIGNMENT, CONVEYANCE AND BILL OF SALE

DEFINITIONS

“Affiliate” means, with respect to any Person, any other Person that, directly or indirectly, controls, is controlled by or is under common control with, such specified Person through one or more intermediaries or otherwise. For the purposes of this definition, “control” means, where used with respect to any Person, the possession, directly or indirectly, of the power to direct or cause the direction of the management and policies of such Person, whether through the ownership of voting securities, by contract or otherwise, and the terms “controlling” and “controlled” have correlative meanings.

“Assignor Indemnified Parties” means, collectively, Assignor, its Affiliates and investors, limited partners, general partner, and all of their respective officers, directors, employees, agents, and representatives.

“Governmental Authority” means any federal, state, municipal, local, or similar governmental authority, regulatory or administrative agency, court or arbitral body or any subdivision of any of the foregoing.

“Hydrocarbon” means all of the oil, liquid hydrocarbons, gas, and any and all other liquid or gaseous hydrocarbons, as well as their respective constituent products (including, without limitation, condensate, casinghead gas, distillate and natural gas liquids), and, to the extent useful for the exploration for and production of the foregoing, any other minerals produced in association therewith (including, without limitation, elemental sulfur, helium, carbon dioxide and other non-hydrocarbon substances produced in association with any of the above-described items).

“Imbalance” means over-production or under-production or over-deliveries or under-deliveries with respect to oil or gas produced from or allocated to the Asset, regardless of whether such over-production or under-production or over-deliveries or under-deliveries arise at the platform, Well, pipeline, gathering system, transportation or other location.

“Person” means any individual, firm, corporation, partnership, limited liability company, incorporated or unincorporated association, joint venture, joint stock company, governmental authority or other entity of any kind.

EXHIBIT A-1
TO
ASSIGNMENT, CONVEYANCE AND BILL OF SALE
LEASES

Area/Block	Lease Serial No.	BOEM Status
S TIMBALIER 276	OCS-G 7780	Active
S TIMBALIER 295	OCS-G 5646	Active
S TIMBALIER 296	OCS-G 12981	Active
N PADRE ISLAND 969	OCS-G 05953	Terminated
N PADRE ISLAND 976	OCS-G 05954	Terminated

EXHIBIT A-2

TO

ASSIGNMENT, CONVEYANCE AND BILL OF SALE

WELLS

API	BOEM Field Name	Completion	BOEM Operator	Surface Lease No.	Bottom Lease No.	API Status Code
177164010302	ST295	SOUTH TIMBALIER 295 A001	GOM SHELF LLC	G05646	G05646	TA
177164005500	ST295	SOUTH TIMBALIER 295 A002	GOM SHELF LLC	G05646	G05646	TA
177164010400	ST295	SOUTH TIMBALIER 295 A003	GOM SHELF LLC	G05646	G05646	COM
177164011300	ST295	SOUTH TIMBALIER 295 A004	GOM SHELF LLC	G05646	G05646	COM
177164011600	ST295	SOUTH TIMBALIER 295 A005	GOM SHELF LLC	G05646	G05646	TA
177164011800	ST295	SOUTH TIMBALIER 295 A006	GOM SHELF LLC	G05646	G05646	TA
177164012000	ST295	SOUTH TIMBALIER 295 A007	GOM SHELF LLC	G05646	G05646	TA
177164012200	ST295	SOUTH TIMBALIER 295 A008	GOM SHELF LLC	G05646	G05646	TA
177164012300	ST295	SOUTH TIMBALIER 295 A009	GOM SHELF LLC	G05646	G05646	TA
177164013301	ST295	SOUTH TIMBALIER 295 A010	GOM SHELF LLC	G05646	G07780	COM
177164012700	ST295	SOUTH TIMBALIER 295 A011	GOM SHELF LLC	G05646	G05646	COM
177164012400	ST295	SOUTH TIMBALIER 295 A012	GOM SHELF LLC	G05646	G05646	TA
177164012901	ST295	SOUTH TIMBALIER 295 A013	GOM SHELF LLC	G05646	G05646	COM
177164013400	ST295	SOUTH TIMBALIER 295 A014	GOM SHELF LLC	G05646	G05646	COM
177164013700	ST295	SOUTH TIMBALIER 295 A015	GOM SHELF LLC	G05646	G05646	COM
177164013901	ST295	SOUTH TIMBALIER 295 A016	GOM SHELF LLC	G05646	G05646	COM
177164014000	ST295	SOUTH TIMBALIER 295 A017	GOM SHELF LLC	G05646	G05646	COM
177164014400	ST295	SOUTH TIMBALIER 295 A018	GOM SHELF LLC	G05646	G05646	TA
177164014500	ST295	SOUTH TIMBALIER 295 A019	GOM SHELF LLC	G05646	G07780	COM
177164014700	ST295	SOUTH TIMBALIER 295 A020	GOM SHELF LLC	G05646	G05646	TA
177164014902	ST295	SOUTH TIMBALIER 295 A021	GOM SHELF LLC	G05646	G05646	COM

API	BOEM Field Name	Completion	BOEM Operator	Surface Lease No.	Bottom Lease No.	API Status Code
177164017703	ST295	SOUTH TIMBALIER 295 A022	GOM SHELF LLC	G05646	G05646	COM
177164018000	ST295	SOUTH TIMBALIER 295 A023	GOM SHELF LLC	G05646	G05646	TA
177164018300	ST295	SOUTH TIMBALIER 295 A024	GOM SHELF LLC	G05646	G05646	COM
177164018100	ST295	SOUTH TIMBALIER 295 A025	GOM SHELF LLC	G05646	G05646	COM
177164018400	ST295	SOUTH TIMBALIER 295 A026	GOM SHELF LLC	G05646	G05646	COM
177164018500	ST295	SOUTH TIMBALIER 295 A027	GOM SHELF LLC	G05646	G05646	COM
177164021700	ST295	SOUTH TIMBALIER 295 A028	GOM SHELF LLC	G05646	G12981	TA
177164022300	ST295	SOUTH TIMBALIER 295 A029	GOM SHELF LLC	G05646	G07780	TA
177164022600	ST295	SOUTH TIMBALIER 295 A030	GOM SHELF LLC	G05646	G05646	COM
177164026100	ST295	SOUTH TIMBALIER 295 A031	GOM SHELF LLC	G05646	G05646	COM
177164027800	ST295	SOUTH TIMBALIER 295 A032	GOM SHELF LLC	G05646	G05646	COM
177164028900	ST295	SOUTH TIMBALIER 295 B001	GOM SHELF LLC	G05646	G05646	TA
177164029301	ST295	SOUTH TIMBALIER 295 B002	GOM SHELF LLC	G05646	G05646	COM
177164029202	ST295	SOUTH TIMBALIER 295 B003	GOM SHELF LLC	G05646	G05646	TA
177164029101	ST295	SOUTH TIMBALIER 295 B004	GOM SHELF LLC	G05646	G05646	COM
177164030000	ST295	SOUTH TIMBALIER 295 B005	GOM SHELF LLC	G05646	G05646	COM
177164030403	ST295	SOUTH TIMBALIER 295 B006	GOM SHELF LLC	G05646	G05646	COM
427134003400	PN969	N PADRE ISLAND 969 A001	PEREGRINE OIL & GAS II, LLC	G05961	G05953	TA
427134005000	PN969	N PADRE ISLAND 976 A002	PEREGRINE OIL & GAS II, LLC	G05961	G05954	TA
427134005101	PN969	N PADRE ISLAND 976 A003	PEREGRINE OIL & GAS II, LLC	G05961	G05954	TA
427134005600	PN969	N PADRE ISLAND 969 A004	PEREGRINE OIL & GAS II, LLC	G05961	G05953	TA
427134005500	PN969	N PADRE ISLAND 976 A005	PEREGRINE OIL & GAS II, LLC	G05961	G05954	TA
427134005700	PN969	N PADRE ISLAND 969 A006	PEREGRINE OIL & GAS II, LLC	G05961	G05953	TA
427134005800	PN969	N PADRE ISLAND 969 A007	PEREGRINE OIL & GAS II, LLC	G05961	G05953	TA
427134005900	PN969	N PADRE ISLAND 976 A008	PEREGRINE OIL & GAS II, LLC	G20603	G05954	TA
427134006000	PN969	N PADRE ISLAND 976 A009	PEREGRINE OIL & GAS II, LLC	G05961	G05954	TA
427014003000	PN969	N PADRE ISLAND 969 JA002	PEREGRINE OIL & GAS II, LLC	G05953	G05953	TA

Exhibit A-2

EXHIBIT A-3
TO
ASSIGNMENT, CONVEYANCE AND BILL OF SALE
UNITS

Unit	Leases	Description
SOUTH TIMBALIER 295 UNIT, CONTRACT 754391007		SW4SW4, S2NW4SW4, W2SE4SW4 of ST 276
	OCS-G 7780	
	OCS-G 5646	W2NW4SE4, SE4NW4SE4, W2SW4SE4, NE4SW4SE4, NE4SW4, E2SE4SW4, NW4SE4SW4, E2NW4SW4, NW4NW4SW4, NW4, SE4SW4SE4 of ST 295
	OCS-G 12981	E2NE4NE4, NE4SE4NE4 of ST 296