

November 25, 2024

Ref: 7822-38522

By email (boemadjudication@boem.gov)

Bureau of Ocean Energy Management
Attention: Adjudication Section
Gulf of Mexico OCS Region
1201 Elmwood Park Boulevard
Mail Stop 276A
New Orleans, LA 70123

Re: Adjudication filings (14d)

Ladies and Gentlemen:

On behalf of Beacon II Exploration LLC (Company No. 3669), I submit the following document for filing in your adjudication (non-required) records:

- UCC-3 Financing Statement Amendment (terminating the UCC Financing Statement naming BOE II Exploration LLC as the debtor and Societe Generale, as Security Agent, as the secured party and filed with the BOEM on September 15, 2021 in its adjudication (non-required) files for the three leases listed below).

This document should be categorized under “**No. 3, UCC Filings and Financing Statements**”.

The parties to this document include Beacon II Exploration LLC (formerly known as BOE II Exploration LLC) (Company No. 3669) and Societe Generale.

Please file this letter, together with the attached document, in your adjudication (non-required) filings maintained for the following three leases:

OCS-G 25232	Walker Ridge 52
OCS-G 28148	Walker Ridge 53
OCS-G 31938	Walker Ridge 51

Also submitted is a pay.gov receipt for \$114 to cover the fees for this filing.

Should you have any questions or need any additional information, please do not hesitate to contact me at phayne@gamb.com.

Sincerely,



C. Peck Hayne Jr.

Enclosures

STATE OF LOUISIANA

UNIFORM COMMERCIAL CODE - AMENDMENT
UCC-3

Important - Read instructions Before Completing Form

RECEIVED
ADJUDICATION SECTION
NOV 25 2025

FOLLOW INSTRUCTIONS (FRONT AND BACK CAREFULLY)

1. Initial Financing Statement File # as filed with BOEM on 9/15/2021 in its lease files for OCS-G 25232, OCS-G 28148 and OCS-G 31938

2. ☒ Termination -Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement3. ☐ Continuation- Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law4. ☐ Assignment (full or partial). Give name of assignee in item 7a or 7b and address of assignee in item 7c and also give name of assignor in item 9.5. AMENDMENT (PARTY INFORMATION) This amendment affects ☐ Debtor or ☐ Secured Party of record. Check only one of these two boxes.Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.☐ CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c ☐ DELETE name: Give record name to be deleted in item 6a or 6b ☐ ADD name: Complete item 7a or 7b and item 7c; also complete items 7d-7g (if applicable)

6. CURRENT RECORD INFORMATION:

6a Organization's Name

OR

6b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable)) First Name Middle Name

7. CHANGED (NEW) OR ADDED INFORMATION:

7a Organization's Name

OR

7b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable)) First Name Middle Name

7c Mailing Address City State Postal Code Country

7d Tax ID #: SSN or EIN Add'l info re Organization: 7e Type of Organization 7f Jurisdiction of Organization 7g Organization ID if any

None ☐8. AMENDMENT (Collateral Change): check only one box.Describe collateral ☐ deleted or ☐ added, or give entire ☐ restated collateral description, or describe collateral ☐ assigned.9. NAME or SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☐ and enter name of Debtor authorizing this Amendment

9a Organization's Name

OR

Societe Generale, as Security Agent

9b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III), if applicable) First Name Middle Name

10. OPTIONAL FILER REFERENCE DATA debtor BOE II Exploration LLC

11. NAME AND PHONE OF CONTACT AT FILER (optional)

C. Peck Hayne Jr. (504-569-1858)

12. SEND ACKNOWLEDGMENT TO: (Name and Address)

C. Peck Hayne Jr.
Gordon Arata Montgomery Barnett
201 St. Charles Avenue, 40th Floor
New Orleans, LA 70130

The above space is for filing office use only