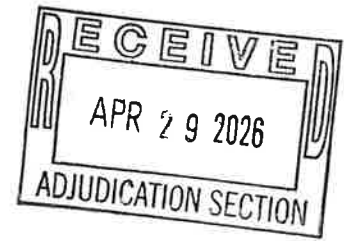


# PAUL HASTINGS



1(713) 860-7341  
pattywrench@paulhastings.com

April 27, 2026

## VIA FEDEX

Bureau of Ocean Energy Management,  
Regulation and Enforcement  
MS 5421  
1201 Elmwood Park Blvd.  
New Orleans, LA 70123-2394  
Attn: Adjudication

Re: Talos ERT LLC - Amendment to Deed of Trust

Dear Sir or Madam:

In connection with the above-referenced matter, enclosed for filing is one (1) Amendment to Deed of Trust that was also filed in Chambers County, Texas, is more particularly described below:

<b>Category:</b>	1 – Mortgages, Deed of Trust, Security Agreement
<b>Name of Document:</b>	Amendment to Deed of Trust, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement
<b>Mortgagor:</b>	Talos ERT LLC
<b>Mortgagee:</b>	JPMorgan Chase Bank, N.A., as Collateral Agent
<b>Lease Nos:</b>	OCS-G06238, OCS-G03484

Please file this document as a Non-Required Category 1 document and return an acknowledgment stamped copy to me in the provided envelope.

Also enclosed is confirmation of the online payments at Pay.gov in the total amount of \$76.00. If you have any questions, please do not hesitate to call me at 713-860-7341.

Sincerely,

  
Patty Wrench  
Specialist Paralegal

PW

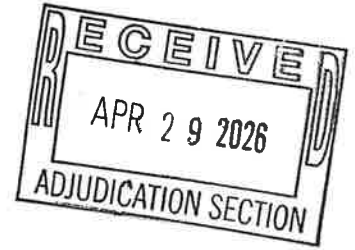
Enclosures

LEGAL\_AMERICAS # 600020606.1 53064.00002

*Execution Version*

WHEN RECORDED OR FILED,  
PLEASE RETURN TO:

Mayer Brown LLP  
700 Louisiana Street, Ste 3400  
Houston, TX 77002  
Attn: Karl Brandt  
Phone: 713-238-2735



\_\_\_\_\_  
Space above for County Recorder's Use

**AMENDMENT TO DEED OF TRUST, ASSIGNMENT OF PRODUCTION,  
SECURITY AGREEMENT, FIXTURE FILING AND FINANCING STATEMENT**

**FROM**

**TALOS ERT LLC  
(Organizational ID: 4098427)**

**TO**

**JONATHAN ERNST, TRUSTEE**

**FOR THE BENEFIT OF**

**JPMORGAN CHASE BANK, N.A.,**

**as Collateral Agent for the benefit of itself**

**and the Other Secured Persons**

**A CARBON, PHOTOGRAPHIC, OR OTHER REPRODUCTION OF THIS INSTRUMENT IS  
SUFFICIENT AS A FINANCING STATEMENT.**

A POWER OF SALE HAS BEEN GRANTED IN THIS INSTRUMENT. IN CERTAIN STATES, A POWER OF SALE MAY ALLOW THE TRUSTEE OR THE MORTGAGEE TO TAKE THE MORTGAGED PROPERTY AND SELL IT WITHOUT GOING TO COURT IN A FORECLOSURE ACTION UPON DEFAULT BY THE MORTGAGOR UNDER THIS INSTRUMENT.

THIS INSTRUMENT CONTAINS AFTER-ACQUIRED PROPERTY PROVISIONS.

THIS INSTRUMENT SECURES PAYMENT OF FUTURE ADVANCES.

THIS INSTRUMENT COVERS PROCEEDS OF MORTGAGED PROPERTY.

THIS INSTRUMENT COVERS MINERALS, AS EXTRACTED COLLATERAL AND OTHER SUBSTANCES OF VALUE THAT MAY BE EXTRACTED FROM THE EARTH (INCLUDING WITHOUT LIMITATION OIL AND GAS) AND THE ACCOUNTS RELATED THERETO, WHICH WILL BE FINANCED AT THE WELLHEADS OF THE WELL OR WELLS LOCATED ON THE PROPERTIES DESCRIBED IN THE EXISTING MORTGAGE. THIS FINANCING STATEMENT MAY BE FILED OR FILED FOR RECORD, AMONG OTHER PLACES, IN THE REAL ESTATE RECORDS, UNIFORM COMMERCIAL CODE RECORDS OR SIMILAR RECORDS OF THE RECORDERS OF THE COUNTIES LISTED ON THE EXHIBITS HERETO. THE MORTGAGOR HAS AN INTEREST OF RECORD IN THE REAL ESTATE AND IMMOVABLE PROPERTY CONCERNED, WHICH INTEREST IS DESCRIBED IN THE EXISTING MORTGAGE.

PORTIONS OF THE MORTGAGED PROPERTY ARE GOODS THAT ARE OR ARE TO BECOME AFFIXED TO OR FIXTURES ON THE LAND DESCRIBED IN OR REFERRED TO IN THE EXISTING MORTGAGE. THIS FINANCING STATEMENT MAY BE FILED FOR RECORD OR RECORDED, AMONG OTHER PLACES, IN THE REAL ESTATE RECORDS, UNIFORM COMMERCIAL CODE RECORDS OR SIMILAR RECORDS OF EACH COUNTY IN WHICH SAID LAND OR ANY PORTION THEREOF IS LOCATED OR WHICH LIES SHOREWARD OF ANY MORTGAGED PROPERTY (I.E., TO THE EXTENT A MORTGAGED PROPERTY LIES OFFSHORE WITHIN THE PROJECTED SEAWARD EXTENSION OF THE RELEVANT COUNTY BOUNDARIES). THE MORTGAGOR IS THE OWNER OF RECORD INTEREST IN THE REAL ESTATE CONCERNED. THIS INSTRUMENT IS ALSO TO BE INDEXED IN THE INDEX OF FINANCING STATEMENTS OR THE UNIFORM COMMERCIAL CODE RECORDS.

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Schedule I Existing Mortgage

**THIS AMENDMENT TO DEED OF TRUST, ASSIGNMENT OF PRODUCTION, SECURITY AGREEMENT, FIXTURE FILING AND FINANCING STATEMENT** (this "Mortgage Amendment") is entered into as of March 26, 2026 (the "Effective Date") by TALOS ERT LLC, a Delaware limited liability company (the "Mortgagor"), in favor of Jonathan Ernst, as Trustee for the benefit of JPMORGAN CHASE BANK, N.A., in its capacity as Collateral Agent (as defined in the Credit Agreement (as hereinafter defined), together with its successors and assigns in such capacity, the "Mortgagee"), for its benefit and the benefit of the Other Secured Persons (as defined in the Existing Mortgage (as hereinafter defined)) with respect to all Mortgaged Properties (as defined in the Existing Mortgage) and with respect to all UCC Collateral (as defined in the Existing Mortgage).

### RECITALS

A. Talos Energy Inc., a Delaware corporation ("Holdings"), Talos Production Inc., a Delaware corporation and a wholly-owned direct subsidiary of Holdings (the "Borrower"), the lenders from time to time party thereto, JPMorgan Chase Bank, N.A., as administrative agent, collateral agent, an issuing bank and swingline lender, and the other persons from time to time party thereto executed a Credit Agreement dated as of May 10, 2018 (as amended, restated, supplemented or otherwise modified, the "Prior Credit Agreement") pursuant to which, upon the terms and conditions stated therein, the lenders party from time to time thereto agreed to make loans and other extensions of credit to the Borrower.

B. The Mortgagor, each of the other signatories thereto, and Mortgagee, executed a Guarantee Agreement dated as of May 10, 2018 (as amended, restated, supplemented or otherwise modified, the "Prior Guarantee") pursuant to which, upon terms and conditions stated therein, the Mortgagor guaranteed the obligations under the Prior Credit Agreement and other loan documents executed in connection therewith.

C. Reference is made to that certain Deed of Trust, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement from Mortgagor dated as of May 10, 2018 (the "Existing Mortgage") to secure the Obligations (as defined in the Prior Credit Agreement) which was filed and recorded as set forth in Schedule I attached hereto and made a part hereof for all purposes.

D. The Borrower, Holdings, the lenders party thereto, JPMorgan Chase Bank, N.A., as administrative agent, collateral agent, an issuing bank and swingline lender, and the other persons party thereto have entered into that certain Amended and Restated Credit Agreement, dated as of January 20, 2026 (together with all amendments, restatements, amendments and restatements, supplements and other modifications, if any, from time to time thereafter made thereto, the "Credit Agreement"), in order to, among other things, (i) rearrange, renew, extend and continue the respective obligations of the Borrower and Holdings under the Prior Credit Agreement and the other loan documents executed in connection therewith; (ii) implement the joinder of additional financial institutions as "Lenders" or as "Issuing Banks", as applicable, under the Credit Agreement; (iii) modify the commitments of the lenders party thereto and (iv) otherwise amend and restate the terms and provisions of the Prior Credit Agreement.

E. The Prior Guarantee was amended and restated pursuant to the terms of that certain Amended and Restated Guarantee Agreement dated as of January 20, 2026 (as may be amended, restated, amended and restated, supplemental or otherwise modified from time to time, the "Guarantee"), among the Mortgagor and the other signatories thereto, as guarantors, and Mortgagee, pursuant to which the Mortgagor or other guarantor thereunder has guaranteed the due and punctual payment of, and the performance of, the Guaranteed Obligations (as defined therein).

F. The Mortgagor and the Mortgagee desire to enter into this Mortgage Amendment to (i) amend the Existing Mortgage as described herein and (ii) ratify and confirm the Existing Mortgage and all liens, security interests, rights, titles, assignments and other interests described therein.

G. The Mortgagor is a Subsidiary of the Borrower, will derive substantial benefits from the extension of credit to the Borrower pursuant to the Credit Agreement and the other Credit Documents and is willing to execute and deliver this Mortgage Amendment in order to induce the lenders party thereto from time to time to make the Loans and to extend other credit and to induce the Other Secured Persons to make their respective extensions of credit thereunder.

H. The Mortgagee wishes to substitute Jonathan Ernst of 1900 North Akard Street, Floor 03, Dallas, Texas 75201, as a Trustee under the Existing Mortgage in lieu of Ronald L. Dierker.

I. Therefore, in order to comply with the terms and conditions of the Credit Agreement and other Credit Documents and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Mortgagor hereby agrees as follows:

#### SECTION 1 DEFINITIONS

1.1. Terms Defined Above. As used in this Mortgage Amendment, each term defined above has the meaning indicated above.

1.2. UCC and Other Defined Terms. Capitalized terms used in this Mortgage Amendment but not otherwise defined herein shall have the meanings assigned to such terms (i) in or by reference to the Existing Mortgage; (ii) if not defined in or by reference to the Existing Mortgage, in or by reference to the Credit Agreement; or (iii) if not defined in or by reference to the Existing Mortgage or the Credit Agreement, in the Applicable UCC (as defined in the Existing Mortgage). The rules of construction and other interpretive provisions specified in Sections 1.2, 1.5, 1.6 and 1.7 of the Credit Agreement shall apply to this Mortgage Amendment, including terms defined in the preamble and recitals to this Mortgage Amendment.

SECTION 2  
AMENDMENT OF THE EXISTING MORTGAGE

The Existing Mortgage is hereby amended as follows:

2.1. Amendment of Definition of Credit Agreement.

(a) Recital A of the Existing Mortgage is hereby amended and restated, in its entirety, to provide as follows:

Talos Energy Inc., a Delaware corporation ("Holdings"), Talos Production Inc., a Delaware corporation and a wholly-owned direct subsidiary of Holdings (the "Borrower"), the lenders from time to time party thereto (the "Lenders"), JPMorgan Chase Bank, N.A., as Administrative Agent, Collateral Agent, an Issuing Bank and Swingline Lender (as each such term is defined in the Credit Agreement) and the other persons from time to time party thereto executed an Amended and Restated Credit Agreement dated as of January 20, 2026 (such agreement, as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") pursuant to which, upon the terms and conditions stated therein, the Lenders agreed to make loans and other extensions of credit to the Borrower.

(b) Each reference in the Existing Mortgage to the "Credit Agreement" shall have the meaning as amended in the immediately foregoing clause (a).

2.2. Amendment of Definition of Guarantee.

(a) Recital E of the Existing Mortgage is hereby amended and restated, in its entirety, to provide as follows:

The Mortgagor, each of the other signatories thereto, and Mortgagee are party to that certain Amended and Restated Guarantee Agreement dated as of January 20, 2026 (such agreement, as may from time to time be amended, restated, supplemented or otherwise modified, the "Guarantee") pursuant to which, upon terms and conditions stated therein, the Mortgagor has agreed to guarantee the Obligations under the Secured Transaction Documents.

(b) Each reference in the Existing Mortgage to the "Guarantee" shall have the meaning as amended in the immediately foregoing clause (a).

2.3. Amendment of Reference to Collateral Agreement. Subsection (b) in Section 2.6 of the Existing Mortgage is hereby amended by replacing the reference to "the Collateral Agreement" with "that certain Amended and Restated Collateral Agreement dated as of January 20, 2026, among the Borrower, Holdings, the Collateral Agent, and the other parties thereto, as amended,

restated, amended and restated, supplemented or otherwise modified from time to time (the "Collateral Agreement")."

2.4. Amendment of Reference to Governmental Requirements. Section 6.2 of the Existing Mortgage is hereby amended by replacing the reference to "Governmental Requirements" to "Requirement of Law".

2.5. Amendment to Delete Notice Obligation. Section 7.12 of the Existing Mortgage shall delete in its entirety the following clause:

*With a copy of any notice to:* c/o Apollo Management, L.P.  
9 West 57<sup>th</sup> Street, 43<sup>rd</sup> Floor  
New York, NY 10019

SECTION 3  
EFFECT OF AMENDMENT; RATIFICATION AND RECONFIRMATION OF THE  
EXISTING MORTGAGE

3.1. Effect of Amendment. Except as expressly amended hereby, the Existing Mortgage shall remain in full force and effect. Nothing in this Mortgage Amendment releases any right, claim, lien, security interests or entitlement of Mortgagee created by or contained in the Existing Mortgage or releases the Mortgagor from any covenant, warranty or obligation created by or contained in the Existing Mortgage, and all covenants, warranties, obligations and other terms of the Existing Mortgage, as amended hereby, are applicable to all Mortgaged Property.

3.2. Scope of Amendment. This Mortgage Amendment represents an amendment to the mortgage of both real and personal property, the security agreement, the assignment, and the financing statement, and also covers proceeds and fixtures.

3.3. Reaffirmance of the Existing Mortgages. To secure full and complete payment of the Obligations (as defined in the Existing Mortgage, after giving effect to the amendments herein) when due, the Mortgagor has GRANTED, BARGAINED, SOLD, WARRANTED, MORTGAGED, ASSIGNED, TRANSFERED, PLEDGED, HYPOTHECATED and CONVEYED, and by these presents does hereby GRANT, BARGAIN, SELL, WARRANT, MORTGAGE, ASSIGN, TRANSFER, PLEDGE, HYPOTHECATE and CONVEY to the Mortgagee, for the use and benefit of itself and the Other Secured Persons, all of the Mortgagor's properties, rights and interests, whether now owned or hereafter acquired, in and to the Mortgaged Property (as defined in the Existing Mortgage, as amended by this Mortgage Amendment) located in the State of Texas or within the offshore area over which the United States of America asserts jurisdiction and to which the laws of the State of Texas are made applicable as a matter of federal law with respect to the Existing Mortgage (as amended hereby) and/or lien or security interests created thereby.

TO HAVE AND TO HOLD unto the Mortgagee, and Mortgagee's successors and assigns, upon the terms, provisions, and conditions set forth in the Existing Mortgage (as amended hereby), forever to secure the Obligations, all of the Mortgagor's rights, titles, interests and estates now owned or hereafter acquired by the Mortgagor for all such Mortgaged Property as described in the Existing Mortgage (as amended hereby).

3.4. Ratification, Reconfirmation. The Mortgagor hereby ratifies, adopts, and confirms the Existing Mortgage, as amended by this Mortgage Amendment, except to the extent of any releases in writing by Mortgagee, or its predecessor, which were delivered to the Mortgagor prior to the date hereof. All representations, warranties and covenants the Mortgagor in the Existing Mortgage are hereby repeated, remade and incorporated herein by this reference for the benefit of Mortgagee on and as of the date hereof.

SECTION 4  
REMOVAL AND APPOINTMENT OF TRUSTEE

4.1. Removal and Appointment of Trustee. The Mortgagee hereby removes Ronald L. Dierker as Trustee under the Existing Mortgage, discharges him from any and all liability thereunder, appoints Jonathan Ernst in his place, and vests in Jonathan Ernst all of the right, estate and title of Ronald L. Dierker and to all of the Mortgaged Property. Henceforth, Jonathan Ernst shall succeed to all the rights, powers, privileges, immunities and duties previously conferred upon Ronald L. Dierker as Trustee under the Existing Mortgage.

SECTION 5  
MISCELLANEOUS

5.1. Severability. If any provision hereof is invalid or unenforceable in any jurisdiction, the other provisions hereof shall remain in full force and effect in such jurisdiction and the remaining provisions hereof shall be liberally construed in favor of the Mortgagee and the Other Secured Persons in order to effectuate the provisions hereof. The invalidity or unenforceability of any provision hereof in any jurisdiction shall not affect the validity or enforceability of any such provision in any other jurisdiction.

5.2. Successors and Assigns. The terms used to designate any party or group of persons shall be deemed to include the respective heirs, legal representatives, successors and assigns of such Persons.

5.3. Counterparts. This Mortgage Amendment may be executed in any number of counterparts, each of which shall be deemed an original and all of which are identical.

5.4. Governing Law. Insofar as permitted by otherwise applicable law, this Mortgage Amendment shall be construed under and governed by the laws of the State of Texas.

5.5. Financing Statement; Fixture Filing. This Mortgage Amendment shall be effective as a financing statement filed as a fixture filing with respect to all Fixtures included within the Mortgaged Property and may be filed or filed for record in the real estate records, mortgage records or other appropriate records of each jurisdiction where any part of the Mortgaged Property (including said fixtures) is situated (or is offshore of). This Mortgage Amendment shall also be effective as a financing statement covering As-Extracted Collateral (including oil and gas and all other substances of value that may be extracted from the ground) and accounts financed at the wellhead or minehead of wells or mines located on the properties subject to the Applicable UCC and may be filed for record in the real estate records, UCC records or other appropriate records of each jurisdiction where any part of the Mortgaged Property is situated (or is offshore of).

5.6. Filing of Financing Statements. Pursuant to the Applicable UCC, the Mortgagor authorizes the Mortgagee, its counsel or its representative, at any time and from time to time, to file or record financing statements, continuation statements, amendments thereto and other filing or recording documents or instruments with respect to the Mortgaged Property without the signature of the Mortgagor in such form and in such offices as the Mortgagee reasonably determines appropriate to perfect the security interests of the Mortgagee under this Mortgage Amendment. The Mortgagor also authorizes the Mortgagee, its counsel or its representative, at any time and from time to time, to file or record such financing statements that describe the collateral covered thereby as "all assets of the Mortgagor", "all personal property of the Mortgagor" or words of similar effect. The Mortgagor shall pay all costs associated with the filing of such instruments.

5.7. Limit on Obligations and Collateral. It is the intention of the Mortgagor, the Mortgagee and the Other Secured Persons that this Mortgage Amendment not constitute a fraudulent transfer or fraudulent conveyance under any state or federal law that may be applied hereto. The Mortgagor and, by the Mortgagee's acceptance hereof, the Mortgagee and the Other Secured Persons hereby acknowledge and agree that, notwithstanding any other provision of this Mortgage Amendment, the indebtedness secured hereby shall be limited to the maximum amount of indebtedness that can be incurred or secured by the Mortgagor without rendering this Mortgage Amendment voidable under applicable law relating to fraudulent conveyances or fraudulent transfers.

5.8. References. The words "herein," "hereof," "hereunder" and other words of similar import when used in this Mortgage Amendment refer to this Mortgage Amendment as a whole, and not to any particular article, section or subsection. Any reference herein to a Section shall be deemed to refer to the applicable Section of this Mortgage Amendment unless otherwise stated herein. Any reference herein to an exhibit or schedule shall be deemed to refer to the applicable exhibit or schedule attached hereto unless otherwise stated herein.

[SIGNATURES BEGIN NEXT PAGE]

EXECUTED this 26<sup>th</sup> day of March, 2026, to be effective as of the date first written above.

TALOS ERT LLC, as Mortgagor

By: 

Name: Deborah S. Huston

Title: Vice President, Deputy General Counsel  
and Assistant Secretary

STATE OF TEXAS

§

§

COUNTY OF HARRIS

§

On this 26<sup>th</sup> day of March, 2026, before me, a notary public personally appeared Deborah S. Huston, known to me (or satisfactorily proven) to be the Vice President, Deputy General Counsel and Assistant Secretary of TALOS ERT LLC, a Delaware limited liability company, and who acknowledged that such person, being authorized to do so, executed the foregoing instrument as such officer on behalf of such limited liability company for the purposes therein provided.

Witness my hand and Official Seal.

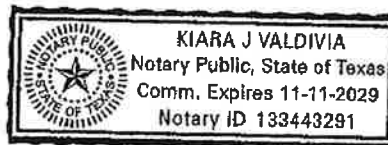


Printed Name: Kiara J Valdivia

Notarial No.: 133443291

My commission expires: 11-11-2029

Seal:



EXECUTED this 30th day of March, 2026, to be effective as of the date first written above.

JPMORGAN CHASE BANK, N.A., as Mortgagee

By: *Cameron Strock*  
Name: Cameron Strock  
Title: Authorized Officer

STATE OF TEXAS  
COUNTY OF DeSoto

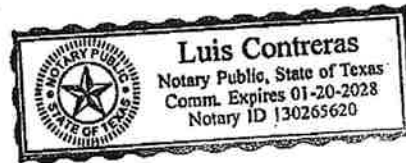
§  
§  
§

On this 30th day of March, 2026, before me, a notary public personally appeared Cameron Strock, who is an Authorized Officer of JPMorgan Chase Bank, N.A., a national banking association, whose name is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day, that being informed of the contents of the instrument, he, as such Authorized Officer and with full authority, executed the same voluntarily as his free act and deed for and as the act of said national banking association.

Witness my hand and Official Seal.

*Luis Contreras*  
Printed Name: Luis Contreras  
Notarial No.: 130265620  
My commission expires: 01/20/28

Seal:



**SCHEDULE I**

to

**AMENDMENT TO DEED OF TRUST, ASSIGNMENT OF PRODUCTION, SECURITY AGREEMENT, FIXTURE FILING AND FINANCING STATEMENT**

Deed of Trust, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement, from Talos ERT LLC to Ronald L. Dierker, Trustee for the Benefit of JPMorgan Chase Bank, N.A., as Collateral Agent for the benefit of itself and the Other Secured Persons, dated as of May 10, 2018, and filed as follows:

<b>Jurisdiction:</b>	<b>File No.:</b>	<b>File Date:</b>
Chambers County, TX	#2018-133489	07/02/2018
Jefferson County, TX	#2018023143	07/02/2018
BOEM OCS File # G06238, G03484	N/A	Received 07/06/2018

FILED FOR RECORD IN:  
Chambers  
On: 04/09/2026 08:17 AM  
Doc Number: 2026-223816  
Number of Pages: 13  
Amount: \$69.00  
Order#: 20260409000002  
By: KN  
Heather H. Hawthorne

