



RECEIVED  
ADJUDICATION SECTION  
JUL 31 2026

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July 31, 2026

**VIA EMAIL:** [boemadjudication@boem.gov](mailto:boemadjudication@boem.gov)

Bureau of Ocean Energy Management

Attn: Adjudication

1201 Elmwood Park Boulevard

New Orleans, LA 70123-2394

**Re: Category 1– Mortgages**

Dear Sir/Madam:

On behalf of Talos Energy Offshore, LLC, Talos Energy Ventures, LLC, Talos ERT, LLC, Talos Exploration LLC, Talos Gulf Coast Offshore LLC, Talos Gulf Coast Onshore LLC, Talos Oil and Gas LLC, Talos Resources LLC, Talos Third Coast LLC please find enclosed one (1) copy of the following described documents, which is submitted for filing purposes only:

- **OTHER SECOND-PRIORITY LIEN OBLIGATIONS DESIGNATION, dated July 13, 2026 (Louisiana)**

In order that third persons will be put on notice as to the execution and efficacy of the enclosed document, please file the enclosed document, together with a copy of this letter, under Category 1 in the non-required files relating to the Federal Lease Numbers identified on Annex I attached hereto.

The filing is accompanied by a receipt evidencing payment of the required service/filing fee via Pay.Gov. If you have any questions, please contact the undersigned at the email and phone number provided above.

Sincerely,

Jenna L. Wright

## Annex I

### Federal Lease Numbers OCS-G

02638, 02639, 02643, 04940, 05809, 06921, 07995, 07998, 08035, 08036, 08038, 09387, 10944, 11043, 12119, 12136, 12139, 12209, 12210, 13075, 13091, 13988, 14021, 15276, 15565, 16500, 17942, 21176, 21685, 22812, 22868, 22873, 22877, 23740, 24055, 24059, 24060, 24064, 24133, 24134, 24987, 27247, 27249, 27278, 27982, 28021, 28022, 28030, 31418, 32303,

32343, 32363, 33140, 33177, 33707, 33755, 33757, 34435, 34438, 34441, 34536, 34874, 34878, 34879, 34909, 34966, 35295, 35324, 35326, 35385, 35491, 35620, 35805, 35832, 35984, 36405, 36566, 36704, 36876, 37467, 00038, 00040, 00042, 00063, 00064, 00065, 00066, 00067, 00068, 00069, 00079, 00593, 00594, 00599, 00605, 00775, 00792, 00972, 00974, 01023,

01238, 01526, 01618, 01665, 01666, 01984, 02130, 02280, 02281, 02316, 02572, 02601, 02917, 03417, 03484, 04842, 05438, 05599, 05602, 05687, 05825, 06238, 06655, 06892, 06893, 06896, 06898, 06899, 07799, 07917, 07923, 08467, 08475, 08483, 08784, 09637, 09771, 09777, 12027, 12355, 12358, 13928, 13997, 14493, 15156, 15158, 15563, 16727, 17406, 17407,

17408, 18054, 18192, 19866, 19869, 21642, 21655, 22621, 22738, 24924, 24926, 26302, 26655, 26664, 31732, 33242, 33693, 34829, 34971, 3565



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Space above for Parish Recorder's Use

## OTHER SECOND-PRIORITY LIEN OBLIGATIONS DESIGNATION

**July 13, 2026**

Reference is made to (i) that certain Second Lien Mortgage, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement, dated as of February 7, 2024, and any amendments or supplements thereto, and (ii) that certain Second Lien Mortgage, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement, dated as of March 4, 2024, and any amendments or supplements thereto, filed of public record as more particularly described on Schedule I attached hereto (collectively, the "Mortgage") by the Mortgagors listed therein in favor of Wilmington Trust, National Association, as Mortgagee, for its benefit and the benefit of the Secured Parties with respect to all Mortgaged Properties and with respect to all UCC Collateral. Each capitalized term used herein and not defined herein shall have the meaning ascribed to such term in the Mortgage.

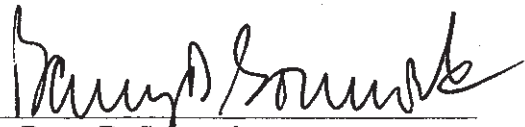
Pursuant to Section 7.17 of the Mortgage, the Company has designated the \$800,000,000 aggregate principal amount of 8.000% Second-Priority Senior Secured Notes due 2034 (the "New Secured Obligations") issued pursuant to that certain Indenture (the "2034 Talos Indenture"), dated as of July 13, 2026, by and among the Company, the guarantors from time to time party thereto, and Wilmington Trust, National Association, as trustee and collateral agent, as Other Second-Priority Lien Obligations under the Mortgage and under the other Security Documents and has delivered to the Mortgagee and each Authorized Representative (a) a certificate signed by an Officer of the Company, dated as of the date hereof, (i) identifying the New Secured Obligations and the initial aggregate principal amount thereof, (ii) stating that such New Secured Obligations are designated as Other Second-Priority Lien Obligations for purposes of the Mortgage and of the other Security Documents, (iii) representing that such designation of such New Secured Obligations as Other Second-Priority Lien Obligations complies with the terms of the 2029 Talos Indenture, the 2031 Talos Indenture, the 2034 Talos Indenture and any other Credit Document then in effect, (iv) specifying the name and address of the Authorized Representative for such New Secured Obligations and (v) identifying the documents to be designated as the related Other Second-Priority Lien Obligations Documents and (b) a fully executed Other Second-Priority Lien Obligations Accession Agreement, dated as of the date hereof.

Accordingly, the Mortgagee acknowledges and agrees that the Mortgagee shall act as agent under and subject to the terms of the Security Documents for the benefit of all Secured Parties, including without limitation, any Secured Parties that hold any New Secured Obligations.

From and after the date hereof, the Mortgage shall secure the payment and performance of the Obligations (which, for the avoidance of doubt, include, among other things, the Other Second-Priority Lien Obligations and the New Secured Obligations).

ACKNOWLEDGED AND AGREED:

WILMINGTON TRUST, NATIONAL  
ASSOCIATION, as Mortgagee

By:   
Name: Barry D. Somrock  
Title: Vice President

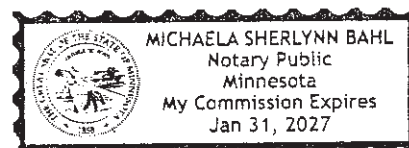
STATE OF MINNSEOTA

COUNTY OF HENNEPIN

I, the undersigned Notary Public in and for said County, in said State, hereby certify that Barry D. Somrock, the Vice President of Wilmington Trust, National Association, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day, that being informed of the contents of the instrument, he, as such Vice President, and with full authority, executed the same voluntarily as its free act and deed for and as the act of said Wilmington Trust, National Association.

Witness my hand and seal this 9<sup>th</sup> day of July, 2026.

 (SEAL)  
Notary Public for Minnesota  
My commission expires: January 31, 2027



**SCHEDULE I**

**Mortgage Schedule**

Second Lien Mortgage, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement from Talos Energy Offshore, LLC, Talos Energy Ventures, LLC, Talos, ERT LLC, Talos Exploration LLC, Talos Gulf Coast Offshore LLC, Talos Gulf Coast Onshore LLC, Talos Oil and Gas LLC, Talos Resources LLC, Talos Third Coast LLC to Wilmington Trust National Association, as Collateral Agent for the benefit of itself and the Secured Parties, dated as of February 7, 2024, and recorded as follows

| <b>Jurisdiction</b>              | <b>Recordation Info.</b>                    | <b>Date Filed</b> |
|----------------------------------|---------------------------------------------|-------------------|
| Plaquemines Parish,<br>Louisiana | File #2024-00000561, Book:<br>850, Page 229 | 2/28/2024         |
| Cameron Parish, Louisiana        | File #356988                                | 2/21/2024         |
| Iberia Parish, Louisiana         | File #21363                                 | 2/16/2024         |
| Lafourche, Louisiana             | File #1368320, Book: 2347,<br>Page: 96      | 2/16/2024         |
| St. Mary, Louisiana              | File #364637, Book: 1705,<br>Page:1         | 2/16/2024         |
| Terrebonne, Louisiana            | File#86458, Book: 3489, Page<br>:17         | 2/29/2024         |
| Vermilion, Louisiana             | File #2024000967                            | 2/16/2024         |
| St. Bernard, Louisiana           | File #663418, Book: 2093,<br>Page: 587      | 2/16/2024         |
| Jefferson, Louisiana             | File #12406155, Book: 5061,<br>Page: 995    | 2/28/2024         |

Second Lien Mortgage, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement from QuarterNorth Energy LLC (n/k/a Talos QN Exploration LLC) to Wilmington Trust National Association, as Collateral Agent for the benefit of itself and the Secured Parties, dated as of March 4, 2024, and recorded as follows

| Jurisdiction                  | Recordation Info.                        | Date Filed |
|-------------------------------|------------------------------------------|------------|
| Plaquemines Parish, Louisiana | File #2024-00000661, Book: 850, Page 859 | 3/8/2024   |
| Cameron Parish, Louisiana     | File #357140                             | 3/11/2024  |
| Iberia Parish, Louisiana      | File #21805                              | 3/8/2024   |
| Lafourche, Louisiana          | File #1369137, Book: 2350, Page: 473     | 3/8/2024   |
| St. Mary, Louisiana           | File #364807, Book: 1706, Page:659       | 3/8/2024   |
| Terrebonne, Louisiana         | File#1686894, Book: 3491, Page: 79       | 3/8/2024   |
| Vermilion, Louisiana          | File #2024001413                         | 3/8/2024   |
| St. Bernard, Louisiana        | File #663538, Book: 2094, Page: 606      | 3/8/2024   |
| Jefferson, Louisiana          | File #12409283, Book: 5064, Page: 420    | 3/8/2024   |