

July 30, 2026

Ref: 7822-38237

By email (boemadjudication@boem.gov)

Bureau of Ocean Energy Management
Attention: Adjudication Section
Gulf of Mexico OCS Region
1201 Elmwood Park Boulevard
Mail Stop 276A
New Orleans, LA 70123

Re: Adjudication filings

Ladies and Gentlemen:

On behalf of BOE Exploration & Production LLC (Company No. 3572), I submit the following document for filing in your adjudication (non-required) records:

- UCC-3 Continuation Statement for Initial Financing Statement No. 51-94208 filed in the UCC records of St. Mary Parish, Louisiana on August 5, 2021 (and also filed on August 5, 2021 in BOEM's adjudication (non-required) files for the three leases listed below), which UCC-3 Continuation Statement was filed on July 27, 2026 under File No. 51-109344 of the UCC records of St. Mary Parish, Louisiana.

This document should be categorized under **"No. 3, UCC Filings and Financing Statements"**.

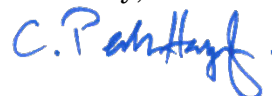
Please file this letter, together with the attached document, in your adjudication (non-required) filings maintained for each of the following leases:

OCS-G 25232	Walker Ridge 52
OCS-G 28148	Walker Ridge 53
OCS-G 31938	Walker Ridge 51

Also submitted is a pay.gov receipt for \$114.00 to cover the fees for these filings.

Should you have any questions or need any additional information, please do not hesitate to contact me at phayne@gordonarata.com.

Sincerely,



C. Peck Hayne Jr.

Enclosures

STATE OF LOUISIANA

RECEIVED
ADJUDICATION SECTION
JUL 30 2026

UNIFORM COMMERCIAL CODE - AMENDMENT
UCC-3

Important - Read instructions Before Completing Form

FOLLOW INSTRUCTIONS (FRONT AND BACK CAREFULLY)

1. Initial Financing Statement File # 51-94208 filed 8/05/2021
2. ☐ **Termination** - Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement
3. ☒ **Continuation** - Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law
4. ☐ **Assignment** (full or partial). Give name of assignee in item 7a or 7b and address of assignee in item 7c and also give name of assignor in item 9.
5. AMENDMENT (PARTY INFORMATION) This amendment affects ☐ Debtor or ☐ Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

- ☐ **CHANGE name and/or address:** Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c
- ☐ **DELETE name:** Give record name to be deleted in item 6a or 6b
- ☐ **ADD name:** Complete item 7a or 7b and item 7c; also complete items 7d-7g (if applicable)

6. CURRENT RECORD INFORMATION:

6a Organization's Name		
OR		
6b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable))	First Name	Middle Name

7. CHANGED (NEW) OR ADDED INFORMATION:

7a Organization's Name				
OR				
7b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable))	First Name		Middle Name	
7c Mailing Address	City	State	Postal Code	Country
7d Tax ID #: SSN or EIN	Add'l info re Organization:	7e Type of Organization	7f Jurisdiction of Organization	7g Organization ID if any None ☐

8. AMENDMENT (Collateral Change): check only one box.

Describe collateral ☐ deleted or ☐ added, or give entire ☐ restated collateral description, or describe collateral ☐ assigned.

9. NAME or SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☐ and enter name of Debtor authorizing this Amendment

9a Organization's Name BOE Exploration & Production LLC		
OR		
9b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III), if applicable)	First Name	Middle Name

10. OPTIONAL FILER REFERENCE DATA St. Mary Parish and BOEM - Shenandoah - WR51-53 (7822-39237; iManage 4396751)

11. NAME AND PHONE OF CONTACT AT FILER (optional)
C. Peck Hayne Jr. (504-582-1111)

12. SEND ACKNOWLEDGMENT TO: (Name and Address)
C. Peck Hayne Jr.
Gordon Arata Montgomery Barnett
201 St. Charles Avenue, 40th Floor
New Orleans, LA 70170-4000

ENTRY NO. 51 109344
OF UCC - Filed of Date

JUL 27 2026 at 8:30am

Kendral Seintze
DY. CLERK OF COURT
ST. MARY PARISH

The above space is for filing office use only

UCC FINANCING STATEMENT AMENDMENT ADDENDUM
FOLLOW INSTRUCTIONS

11. INITIAL FINANCING STATEMENT FILE NUMBER: Same as item 1a on Amendment form 51-94208 filed 8/05/2021	
12. NAME OF PARTY AUTHORIZING THIS AMENDMENT: Same as item 9 on Amendment form	
12a. ORGANIZATION'S NAME BOE Exploration & Production LLC	
OR	12b. INDIVIDUAL'S SURNAME
	FIRST PERSONAL NAME
	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

Print

Reset

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

13. Name of DEBTOR on related financing statement (Name of a current Debtor of record required for indexing purposes only in some filing offices - see Instruction item 13): Provide only <u>one</u> Debtor name (13a or 13b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); see Instructions if name does not fit			
13a. ORGANIZATION'S NAME			
OR	13b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

14. ADDITIONAL SPACE FOR (CHECK ONE BOX): ☐ ITEM 8 (Collateral) OR ☒ OTHER INFORMATION (Please Describe)

The initial financing statement to which this UCC-3 continuation statement relates was also filed 8/05/2026 with the Bureau of Ocean Energy Management in its adjudication (non-required) files for the leases OCS-G 31938, OCS-G 25232 and OCS-G 28148 and listed BOE Exploration & Production LLC as the secured party and Beacon Offshore Energy Development LLC, BOE II Shen LLC and ShenHai, LLC as the debtors.

15. This FINANCING STATEMENT AMENDMENT: ☐ covers timber to be cut ☐ covers as-extracted collateral ☐ is filed as a fixture filing	17. Description of real estate:
16. Name and address of a RECORD OWNER of real estate described in item 17 (if Debtor does not have a record interest):	

18. MISCELLANEOUS:
St. Mary Parish and BOEM - Shenandoah - WR51-53 (7822-39237; iManage 4396751)