



RECEIVED
ADJUDICATION SECTION
JUL 31 2026

JENNA L. WRIGHT
jwright@loopergoodwine.com
Direct Dial: 504.503.1506

OFFICES:
Houston, TX
New Orleans, LA

July 31, 2026

VIA EMAIL: boemadjudication@boem.gov

Bureau of Ocean Energy Management

Attn: Adjudication

1201 Elmwood Park Boulevard

New Orleans, LA 70123-2394

Re: **Category 1– Mortgages**

Dear Sir/Madam:

On behalf of Talos Energy Offshore, LLC, Talos Energy Ventures, LLC, Talos ERT, LLC, Talos Exploration LLC, Talos Gulf Coast Offshore LLC, Talos Gulf Coast Onshore LLC, Talos Oil and Gas LLC, Talos Resources LLC, Talos Third Coast LLC please find enclosed one (1) copy of the following described documents, which is submitted for filing purposes only:

- **OTHER SECOND-PRIORITY LIEN OBLIGATIONS DESIGNATION, dated July 13, 2026 (Mississippi)**

In order that third persons will be put on notice as to the execution and efficacy of the enclosed document, please file the enclosed document, together with a copy of this letter, under Category 1 in the non-required files relating to the Federal Lease Numbers identified on Annex I attached hereto.

The filing is accompanied by a receipt evidencing payment of the required service/filing fee via Pay.Gov. If you have any questions, please contact the undersigned at the email and phone number provided above.

Sincerely,

Jenna L. Wright

Annex I

Federal Lease Numbers OCS-G

22812, 24133, 24134, 28030, 32303, 32363, 36405, 01666, 06898, 06899, 07923, 08483, 09771,
13997, 35324, 35326, 06892, 06893, 06896, 19866, 19869

This instrument was prepared by, and upon
recordation return to:

Kirkland & Ellis LLP
Steven Keithley
4550 Travis Street
Dallas, TX 75205
Telephone: (214)-972-1780

Reviewed for compliance with Mississippi
recording Laws by:

Raymond G. Russell
Adams and Reese LLP
300 Renaissance
1018 Highland Colony Parkway, Suite 800
Ridgeland, Mississippi 39157
Phone: 601-292-0751

Indexing Instructions: Please make marginal notations on the following instrument filed as of
record in (A) the office of the Chancery Clerk of Jackson County, Mississippi: Book 33, Pages
1-223, #202402534; Book 33, Pages 833-870, #202405191; (B) the office of the Chancery Clerk
of Harrison County (First Judicial District): #2024-0005536-T-J1; (C) the office of the Chancery
Clerk of Harrison County (Second Judicial District): #2024-0001745-T-J2; and (D) the office of
the Chancery Clerk of Hancock County: Book 2024, Pages 5636-5673

OTHER SECOND-PRIORITY LIEN OBLIGATIONS DESIGNATION

FROM

WILMINGTON TRUST, NATIONAL ASSOCIATION

(Collateral Agent & Mortgagee)

Address:

50 South Sixth Street, 1290
Minneapolis, Minnesota 55402
Attn: Talos Notes Administrator
Phone: (612) 217-5654

TO

TALOS ENERGY OFFSHORE LLC

(GRANTOR)

(Organizational ID: 5137912)

Address:

c/o Talos Production Inc.
333 Clay Street, Suite 3300
Houston, TX 77002
Phone: (713) 328-3000

TALOS ENERGY PHOENIX LLC

(grantor)

(Organizational ID: 6198093)

Address:

c/o Talos Production Inc.
333 Clay Street, Suite 3300
Houston, TX 77002
Phone: (713) 328-3000

TALOS ERT LLC

(GRANTOR)

(Organizational ID: 4098427)

Address:

c/o Talos Production Inc.

TALOS EXPLORATION LLC

(GRANTOR)

(Organizational ID: 7787770)

Address:

c/o Talos Production Inc.

333 Clay Street, Suite 3300
Houston, TX 77002
Phone: (713) 328-3000

TALOS GULF COAST OFFSHORE LLC
(GRANTOR)
(Organizational ID: 4932768)
Address:
c/o Talos Production Inc.
333 Clay Street, Suite 3300
Houston, TX 77002
Phone: (713) 328-3000

TALOS OIL AND GAS LLC
(GRANTOR)
(Organizational ID: 5234006)
Address:
c/o Talos Production Inc.
333 Clay Street, Suite 3300
Houston, TX 77002
Phone: (713) 328-3000

TALOS THIRD COAST LLC
(GRANTOR)
(Organizational ID: 7840365)
Address:
c/o Talos Production Inc.
333 Clay Street, Suite 3300
Houston, TX 77002
Phone: (713) 328-3000

333 Clay Street, Suite 3300
Houston, TX 77002
Phone: (713) 328-3000

TALOS GULF COAST ONSHORE LLC
(GRANTOR)
(Organizational ID: 4901051)
Address:
c/o Talos Production Inc.
333 Clay Street, Suite 3300
Houston, TX 77002
Phone: (713) 328-3000

TALOS RESOURCES LLC
(GRANTOR)
(Organizational ID: 4537731)
Address:
c/o Talos Production Inc.
333 Clay Street, Suite 3300
Houston, TX 77002
Phone: (713) 328-3000

**Talos QN Exploration LLC (f/k/a
QuarterNorth Energy LLC)**
(GRANTOR)
(Organizational ID: 5963987)
Address:
c/o Talos Production Inc.
333 Clay Street, Suite 3300
Houston, TX 77002
Phone: (713) 328-3000

July 13, 2026

Reference is made to (i) that certain Second Lien Deed of Trust, Mortgage, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement, dated as of February 7, 2024, and any amendments or supplements thereto, and (ii) that certain Second Lien Deed of Trust, Mortgage, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement, dated as of March 4, 2024, and any amendments or supplements thereto, filed of public record as more particularly described on Schedule I attached hereto (collectively, the “Mortgage”) by the Mortgagors listed therein in favor of Barry D. Somrock, as Trustee, for the benefit of Wilmington Trust, National Association, as Mortgagee, for its benefit and the benefit of the Secured Parties with respect to all Mortgaged Properties and with respect to all UCC Collateral. Each capitalized term used herein and not defined herein shall have the meaning ascribed to such term in the Mortgage.

Pursuant to Section 7.17 of the Mortgage, the Company has designated the \$800,000,000 aggregate principal amount of 8.000% Second-Priority Senior Secured Notes due 2034 (the “New Secured Obligations”) issued pursuant to that certain Indenture (the “2034 Talos Indenture”), dated as of July 13, 2026, by and among the Company, the guarantors from time to time party thereto, and Wilmington Trust, National Association, as trustee and collateral agent, as Other Second-Priority Lien Obligations under the Mortgage and under the other Security Documents and has delivered to the Mortgagee and each Authorized Representative (a) a certificate signed by an Officer of the Company, dated as of the date hereof, (i) identifying the New Secured Obligations and the initial aggregate principal amount thereof, (ii) stating that such New Secured Obligations are designated as Other Second-Priority Lien Obligations for purposes of the Mortgage and of the other Security Documents, (iii) representing that such designation of such New Secured Obligations as Other Second-Priority Lien Obligations complies with the terms of the 2029 Talos Indenture, the 2031 Talos Indenture, the 2034 Talos Indenture and any other Credit Document then in effect, (iv) specifying the name and address of the Authorized Representative for such New Secured Obligations and (v) identifying the documents to be designated as the related Other Second-Priority Lien Obligations Documents and (b) a fully executed Other Second-Priority Lien Obligations Accession Agreement, dated as of the date hereof.

Accordingly, the Mortgagee acknowledges and agrees that the Mortgagee shall act as agent under and subject to the terms of the Security Documents for the benefit of all Secured Parties, including without limitation, any Secured Parties that hold any New Secured Obligations.

From and after the date hereof, the Mortgage shall secure the payment and performance of the Obligations (which, for the avoidance of doubt, include, among other things, the Other Second-Priority Lien Obligations and the New Secured Obligations).

ACKNOWLEDGED AND AGREED:

WILMINGTON TRUST, NATIONAL
ASSOCIATION, as Mortgagee

By: Karleen R. Bratland
Name: Karleen R. Bratland
Title: Assistant Vice President

STATE OF MINNESOTA

§

§

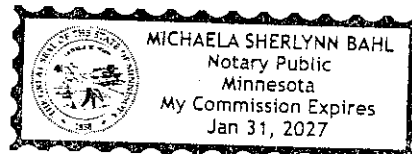
COUNTY OF HENNEPIN

§

Personally appeared before me, the undersigned authority in and for the said county and state, on this 13th day of July, 2026, within my jurisdiction, the within named Karleen R. Bratland, who acknowledged to me that she is the Assistant Vice President of Wilmington Trust, National Association, and that in said representative capacity he executed the above and foregoing instrument, after first having been duly authorized to do so.

Michaela Sherlynn Bahl
Notary Public
My commission
Expires: January 31, 2027

Seal:



SCHEDULE I

Mortgage Schedule

Second Lien Deed of Trust, Mortgage, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement from Talos Energy Offshore LLC, Talos Energy Phoenix LLC, Talos ERT LLC, Talos Exploration LLC, Talos Gulf Coast Offshore LLC, Talos Gulf Coast Onshore LLC, Talos Oil and Gas LLC, Talos Resources LLC and Talos Third Coast LLC, in favor of Barry D. Somrock, as Trustee, for the benefit of Wilmington Trust, National Association, as Collateral Agent and Mortgagee, for the benefit of itself and the Other Secured Persons, dated as of February 7, 2024, and filed as follows:

Jurisdiction:	File No.:	File Date:
Jackson County, MS	202405534; Book 33, Page 1-223	02/12/2024

Second Lien Deed of Trust, Mortgage, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement from QuarterNorth Energy LLC (n/k/a Talos QN Exploration LLC) in favor of Barry D. Somrock, as Trustee, for the benefit of Wilmington Trust, National Association, as Collateral Agent and Mortgagee, for the benefit of itself and the Other Secured Persons, dated as of March 4, 2024, and filed as follows:

Jurisdiction:	File No.:	File Date:
Jackson County, MS	202405191; Book 33, Page 833-870	03/25/2024
Harrison County, MS, First Judicial District	2024-0005536-T-J1	03/26/2024
Harrison County, MS, Second Judicial District	2024-0001745-T-J2	03/26/2024
Hancock County, MS	Book 2024, Page 5636-5673	03/25/2024