



RECEIVED
ADJUDICATION SECTION
OCT 16 2026

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Direct Dial: 504.503.1506

OFFICES:
Houston, TX
New Orleans, LA

October 16, 2026

VIA EMAIL: boemadjudication@boem.gov

Bureau of Ocean Energy Management

Attn: Adjudication

1201 Elmwood Park Boulevard

New Orleans, LA 70123-2394

Re: Category 3 – UCC

Dear Sir/Madam:

On behalf of Talos Energy Ventures, LLC please find enclosed one (1) copy of the following described documents, which is submitted for filing purposes only:

- **UCC-3 Termination with Talos Energy Ventures LLC as Debtor and JP Morgan Chase Bank, N.A., as Collateral Agent as Secured Party**

In order that third persons will be put on notice as to the execution and efficacy of the enclosed document, please file the enclosed document, together with a copy of this letter, under Category 3 in the non-required files relating to **Federal Lease Number 15565**.

The filing is accompanied by a receipt evidencing payment of the required service/filing fee via Pay.Gov. If you have any questions, please contact the undersigned at the email and phone number provided above.

Sincerely,

Jenna L. Wright

Plaquemines Parish Recording Page

Kim Turlich-Vaughan
Clerk of Court
PO Box 40
Belle Chasse, LA 70037
(504) 934-6610

Received From :

LOOPER GOODWINE P.C.
650 POYDRAS STREET
SUITE 2400
NEW ORLEANS, LA 70130

First DEBTOR

TALOS ENERGY VENTURES LLC

First SECURED PARTY

JPMORGAN CHASE BANK NA

Index Type : UCC

FileNumber : 2026-00003339

Type of Document : AMENDMENT

Book : 3826

Page : 1914

Recording Pages : 8

Recorded Information

I hereby certify that the attached document was filed for registry and recorded in the Clerk of Court's office for Plaquemines Parish, Louisiana.

This instrument was eRecorded.

On (Recorded Date) : 10/13/2026

At (Recorded Time) : 9:15:12AM



Clerk of Court



Return To : LOOPER GOODWINE P.C.
650 POYDRAS STREET
SUITE 2400
NEW ORLEANS, LA 70130

UNIFORM COMMERCIAL CODE - AMENDMENT
UCC-3

Important - Read instructions Before Completing Form

FOLLOW INSTRUCTIONS (FRONT AND BACK CAREFULLY)

1. Initial Financing Statement File # 2023-00003525 Book: 3823 Page: 1930 filed 10/17/2023
2. ☐ Termination -Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement
3. ☐ Continuation- Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law
4. ☐ Assignment (full or partial). Give name of assignee in item 7a or 7b and address of assignee in item 7c and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION) This amendment affects ☐ Debtor or ☐ Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

- ☐ CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c
- ☐ DELETE name: Give record name to be deleted in item 6a or 6b
- ☐ ADD name: Complete item 7a or 7b and item 7c; also complete items 7d-7g (if applicable)

6. CURRENT RECORD INFORMATION:

6a Organization's Name			
OR			
6b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable))	First Name	Middle Name	

7. CHANGED (NEW) OR ADDED INFORMATION:

7a Organization's Name				
OR				
7b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable))	First Name	Middle Name		
7c Mailing Address	City	State	Postal Code	Country
7d Tax ID #: SSN or EIN	Add'l info re Organization:	7e Type of Organization	7f Jurisdiction of Organization	7g Organization ID if any None ☐

8. AMENDMENT (Collateral Change): check only one box.

Describe collateral ☒ deleted or ☐ added, or give entire ☐ restated collateral description, or describe collateral ☐ assigned.

For a description of the Released Interests, please see Schedule II of the Partial Release of Liens and Security Interests, consisting of [] pages, attached hereto as Annex I and made a part hereof.

9. NAME or SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☐ and enter name of Debtor authorizing this Amendment

9a Organization's Name			
OR			
JPMorgan Chase Bank, N.A., as Collateral Agent			
9b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III), if applicable)	First Name	Middle Name	

10. OPTIONAL FILER REFERENCE DATA File with Plaquemines Parish, LA; 17557156-[]; 1762711487; Debtor: Talos Energy Ventures, LLC; Total Pages: []

11. NAME AND PHONE OF CONTACT AT FILER (optional)

12. SEND ACKNOWLEDGMENT TO: (Name and Address)

Mayer Brown LLP
700 Louisiana Street, Suite 3400
Houston, TX 77002

The above space is for filing office use only

**ASSIGNMENT OF OPERATING RIGHTS INTEREST IN
FEDERAL OCS OIL AND GAS LEASE**

OCS-G 15565

Lease No.

September 1, 1995

Lease Effective Date

Part A: Assignment

Legal description of the Operating Rights being assigned:

All of Block 248, Green Canyon, INSOFAR AND ONLY INSOFAR as the Lease covers depths from 21,000' TVDSS down to and including 99,999' TVDSS

Assignor(s) does (do) hereby sell, assign, transfer, and convey unto Assignee(s) the following undivided right, title and interest (insert name and qualification number of each Assignor and Assignee below):

Assignor(s):	Percentage Interest Conveyed
Talos Energy Ventures, LLC (03026)	100.00%

Assignee(s):	Percentage Interest Received
Chevron U.S.A. Inc. (00078)	100.00%

The approval of this assignment is restricted to operating rights only. This assignment does not affect record title interest.

☒ Exhibit "A," which sets forth other provisions between Assignor(s) and Assignee(s), is attached to and made a part of this assignment

For BOEM use only

This Assignment of Operating Rights Interest has been filed as of the date stamped on this document and is hereby approved by the Bureau of Ocean Energy Management on the date shown below.

By _____	_____	_____
Authorized Official for BOEM	Title	BOEM Approval Date

Paperwork Reduction Act of 1995 (PRA) Statement: The PRA (44 U.S.C. 3501 *et seq.*) requires us to inform you that we collect this information to use in the adjudication process involved in leasing and lease operations. The BOEM uses the information to track ownership of leases in the Federal OCS. Responses are required to obtain or retain a benefit. Proprietary data are covered under Section 26 of the OCSLA, 30 CFR 556.10, and in accordance with regulations in 30 CFR parts 550, 551, and 552. An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB Control Number. Public reporting burden of this form is estimated to average 1 hour per response, including the time for reviewing instructions, gathering and maintaining data, and completing and reviewing the form. Comments on the burden estimate or any other aspect of this form should be directed to the Information Collection Clearance Office, Bureau of Ocean Energy Management, 45600 Woodland Road, Sterling, VA 20166.

Part B – Certification and Acceptance

1. Each Assignor certifies it is the owner of the operating rights interest in the above-described lease that is hereby assigned to the Assignee(s) specified above.
2. **DEBARMENT COMPLIANCE:** Each Assignor and Assignee certifies its compliance with the Department of the Interior's non-procurement debarment and suspension regulations at 2 CFR Subtitle B, Part 1400, and agrees to communicate the requirement to comply with these regulations to persons with whom it does business related to this operating rights interest assignment by including the terms of the regulations in its contracts and transactions.
3. **QUALIFICATIONS of ASSIGNOR(S) and ASSIGNEE(S):** Each Assignor and Assignee certifies that it: is established and officially recognized by the Bureau of Ocean Energy Management as qualified and authorized to bid on, acquire interests in, and hold OCS oil and gas leases; is exercising and meeting due diligence requirements on any other OCS lease in accordance with section 8 of the OCSLA, as amended (43 U.S.C. 1337(d)); is in good standing with acceptable operating performance as required by 30 CFR §§ 550 and 556; is not disqualified by BOEM from acquiring any new OCS leases or assigned interest(s) in existing leases because of unacceptable operating performance on any other OCS lease; is not failing to meet or exercise due diligence (as determined by BOEM after notice and opportunity for a hearing under 30 CFR part 590, subpart A); and is not restricted from bidding or acquiring interests in the lease or officially designated subdivision, therein, or grouped with any other entities on the restricted joint bidders list.
4. Assignee's execution of this assignment constitutes acceptance of all applicable terms, conditions, stipulations and restrictions pertaining to the lease described herein. Applicable terms and conditions include, but are not limited to, an obligation to conduct all operations on the leasehold in accordance with the terms and conditions of the lease, to condition all wells for proper abandonment, to restore the leased lands upon completion of any operations as described in the lease, and to furnish and maintain bond(s) pursuant to regulations at 30 CFR §§ 550 and 556. This assignment is subject to the Outer Continental Shelf Lands Act of August 7, 1953, 67 Stat. 462; 43 U.S.C. 1331 et seq., as amended (the "Act"), and Assignee(s) is (are) subject to, and shall fully comply with, all applicable regulations now or to be issued under the Act. Notwithstanding any agreement between the Assignor(s) and Assignee(s), the parties' liability to the Bureau of Ocean Energy Management is governed by 30 CFR §§ 550 through 556.

This Assignment of Operating Rights Interest will be made effective between the parties hereto as of August 1, 2026, upon approval by the Bureau of Ocean Energy Management, United States Department of the Interior.

This instrument may be executed in any number of counterparts, each of which will be deemed an original instrument, but all of which together will constitute but one and the same instrument provided. However, this instrument and any other counterpart hereof, will not be binding unless and until executed by all of the parties, and will not be accepted by the Bureau of Ocean Energy Management unless all counterparts are filed simultaneously.

By signing this document, you certify that your statements made herein are true, complete and correct to the best of your knowledge and belief and are made in good faith.

Title 18 U.S.C. Sec. 1001 makes it a crime for any person knowingly and willfully to make to any Department or agency of the United States any false, fictitious or fraudulent statements or representations as to any matter within its jurisdiction.

Assignor Name: Talos Energy Ventures, LLC

Assignor Name: _____

Assignor Qualification No. 03026

Assignor Qualification No. _____

By: _____

By: _____

Signatory Name: Colin Mayhood

Signatory Name: _____

Signatory Title: Director of Commercial and Land

Signatory Title: _____

Execution Date: _____

Execution Date: _____

Assignee Name: Chevron U.S.A. Inc.

Assignee Name: _____

Assignee Qualification No. 00078

Assignee Qualification No. _____

By: _____

By: _____

Signatory Name: R.G. Schneider

Signatory Name: _____

Signatory Title: Assistant Secretary

Signatory Title: _____

Execution Date: _____

Execution Date: _____

Exhibit "A"

**Attached to and made a part of that certain Assignment of Operating Rights Interest in
Federal OCS Oil and Gas Lease form BOEM-0151**

**ASSIGNMENT OF OPERATING RIGHTS INTEREST
IN FEDERAL OCS OIL & GAS LEASE**

ASSIGNOR: Talos Energy Ventures, LLC

ASSIGNEE: Chevron U.S.A. Inc.

By this instrument ("Assignment"), the Assignor identified above, in return for the receipt of adequate consideration, the receipt and sufficiency of which is hereby acknowledged, hereby assigns, transfers, conveys and delivers unto the above identified Assignee an undivided one hundred percent (100%) operating rights interest in and to the Federal OCS oil and gas lease described below ("**Lease**") **as to depths from 21,000' TVDSS down to and including 99,999' TVDSS** ("**Assigned Interest**"):

Serial Number: OCS-G 15565
Effective Date: September 1, 1995
Lessor: United States of America
Lessee: Shell Offshore Inc.
Lands Covered: All of Block 248, Green Canyon

To have and to hold the Assigned Interest, together with all associated rights and obligations, unto the Assignee and the Assignee's successors and assigns forever, subject to and in accordance with all the terms and provisions of the Lease and subject to the limitations, exceptions, reservations, and conditions set forth in this document.

Further Assurances

Assignor and Assignee agree that each will, from time to time and upon reasonable request, without any further consideration, execute, acknowledge, and deliver or cause to be executed, acknowledged and delivered any instrument/document (including, but not limited to, Designation of Operator or other forms), and take such other reasonable actions as may be necessary, or appropriate, to carry out their obligations under this Assignment. If there is a conflict between the body of this Assignment and any instrument/document executed, acknowledged and delivered pursuant to this section, the

provisions in the body of this Assignment will prevail, unless otherwise mutually agreed to in writing by the Assignor and Assignee. The execution, acknowledgement and delivery of any instrument/document pursuant to this section will not modify, change or amend this Assignment or result in a waiver of any rights or obligations under this Assignment, unless otherwise mutually agreed to in writing by the Assignor and Assignee.

Assignment Subject to Coincidental Contracts

This Assignment is made subject to Assignee's assumption of the express and implied terms and conditions of the Lease and the following agreements (collectively, the "**Contracts**"):

- 1) That certain Lease Exchange Agreement dated effective August 1, 2026, by and between Chevron U.S.A. Inc., Talos Production Inc., Talos Energy Offshore LLC, Talos Energy Ventures, LLC, and Talos QN Exploration LLC.
- 2) [insert applicable Prior Contracts]

Assignee assumes the performance of all obligations under the Lease and the Contracts as to the Assigned Interests. Should any terms of this Assignment conflict with the terms of the Contracts listed above, the terms of the Contract shall control. There shall be no merger of any of the Contracts with this Assignment; rather, the Contracts shall survive the granting of this Assignment.

Limited Warranty of Title

Assigned Interest is assigned: without warranty of title (express, statutory or implied), except as to claims by persons or entities claiming the same Lease, or any part thereof, by, through or under the Assignor but not otherwise, with full subrogation and substitution of Assignee in and to all actions in warranty; and free and clear of any contracts (other than the Contracts and the Lease) and any overriding royalties, production payments, mortgages, pledges or other burdens, liens, or encumbrances on the Assigned Interest or production from the Lease (including dedication of production or dedication for processing or transportation), other than the lessor's royalty.

Binding Effect

This Assignment and the rights, titles, interests and obligations assigned, reserved, excepted or retained in this Assignment, shall inure to the benefit of, and shall be binding upon, the successors and assigns of the Assignor and Assignee. The covenants, obligations and Contracts contained in this Assignment shall be construed as covenants running with the land, the Lease and the Assigned Interest.

Effective Date

This Assignment is made effective as of 12:00 a.m. Central Standard Time on August 1, 2026, subject to the approval by the Bureau of Ocean and Energy Management, United States Department of Interior.

Miscellaneous

This Assignment may be executed in duplicate counterparts. Each duplicate counterpart shall be considered an original, and all such counterparts hereof shall be construed together as one instrument.

This Assignment shall be attached as Exhibit A to Form BOEM-0151. For clarity and recordation purposes, this Assignment has been drafted as a complete stand-alone instrument and the granting language contained herein is merely intended to mirror Form BOEM-0151 and is not intended to convey any additional interest to Assignee.

IN WITNESS WHEREOF, the Assignor and Assignee have executed, delivered and accepted this Assignment as of the date(s) below:

ASSIGNOR

ASSIGNEE

Talos Energy Ventures, LLC

Chevron U.S.A. Inc.

By: _____
Name: Colin Mayhood _____
Title: Director of Commercial and Land _____
Date: _____

By: _____
Name: _____
Title: _____
Date: _____

Witnesses:

Witnesses:

ACKNOWLEDGMENTS

STATE OF TEXAS)

COUNTY OF HARRIS)

Be it known, that on this ____ day of the month of _____, 2026, before me, the undersigned authority, personally came and appeared _____, _____ for Talos Energy Ventures, LLC, to me personally known and known by me to be the person whose genuine signature is affixed to the foregoing document, who signed said document before me and in the presence of the two witnesses whose names are thereto subscribed as such, being competent witnesses, and who acknowledged, in my presence and in the presence of said witnesses, that he signed the above and foregoing document as the free act and deed of said corporation and for the uses and purposes therein set forth and apparent.

In witness whereof, the said appearer has signed these presents and I have hereunto affixed my hand and seal, together with the said witnesses on the day and date first above written.

Notary Public in and for the State of Texas

Commission expires: _____

STATE OF TEXAS)

COUNTY OF HARRIS)

Be it known, that on this ____ day of the month of _____, 2026, before me, the undersigned authority, personally came and appeared _____, Assistant Secretary for Chevron U.S.A. Inc., to me personally known and known by me to be the person whose genuine signature is affixed to the foregoing document, who signed said document before me and in the presence of the two witnesses whose names are thereto subscribed as such, being competent witnesses, and who acknowledged, in my presence and in the presence of said witnesses, that he signed the above and foregoing document as the free act and deed of said corporation and for the uses and purposes therein set forth and apparent.

In witness whereof, the said appearer has signed these presents and I have hereunto affixed my hand and seal, together with the said witnesses on the day and date first above written.

Notary Public in and for the State of Texas

Commission expires: _____